

2024 MORTGAGE INTEREST SUPPLEMENTAL INFORMATION - COMPLETE THIS FORM FOR EVERY FORM 1098 RECEIVED

1.) COMPLETE INFORMATION PER FORM 1098:

Recipient/Lenders Name	Address or Description of Property Securing Mortgage	Box 1		Box 4	
		Box 2		Box 5	
		Box 3		Box 6	

2.) WAS THIS DEBT USED TO BUY, BUILD, OR SUBSTANTIALLY IMPROVE THE HOME? (CHECK ONE):

(A)	(B)	(C)
NO, NONE OF IT	YES, ALL OF IT	YES, PARTIAL

IF BOX (A) IN LINE 2 IS CHECKED, STOP HERE. NONE OF THE INTEREST IS DEDUCTIBLE.

3.) WHEN WAS THIS MORTGAGE ORIGINALLY TAKEN OUT? (CHECK ALL AS APPLICABLE):

BEFORE 10/14/1987	10/14/1987 - 12/15/2017	AFTER 12/15/2017

4.) ENTER THE TOTAL OUTSTANDING MORTGAGE BALANCE AS OF 1/1/20? (TOTAL SHOULD EQUAL BOX 2 OF FORM 1098)

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

5.) ENTER THE TOTAL BALANCE OF THE LAST DAY 2024 THAT THE MORTGAGE WAS SECURED BY YOUR QUALIFIED HOME DURING THE YEAR (GENERALLY 12/31)

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

IF BOX (B) IN LINE 2 IS CHECKED, STOP HERE.

6.) IF BOX (C) IN LINE 1 WAS CHECKED, ENTER THE PORTION OF THE MORTGAGE BALANCE THAT WAS USED TO BUY, BUILD, OR SUBSTANTIALLY IMPROVE THE HOME:

6A.) PORTION OF THE TOTAL OUTSTANDING MORTGAGE BALANCE AS OF 1/1/20:

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

6B.) PORTION OF THE TOTAL BALANCE OF THE LAST DAY 2024 THAT THE MORTGAGE WAS SECURED BY YOUR QUALIFIED HOME DURING THE YEAR (GENERALLY 12/31)

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)