

**2023 MORTGAGE INTEREST SUPPLEMENTAL INFORMATION - COMPLETE THIS FORM FOR EVERY FORM 1098 RECEIVED**

**1.) COMPLETE INFORMATION PER FORM 1098:**

Recipient/Lenders Name	Address or Description of Property Securing Mortgage	Box 1		Box 4	
		Box 2		Box 5	
		Box 3		Box 6	

**2.) WAS THIS DEBT USED TO BUY, BUILD, OR SUBSTANTIALLY IMPROVE THE HOME? (CHECK ONE):**

<b>(A)</b>	<b>(B)</b>	<b>(C)</b>
NO, NONE OF IT	YES, ALL OF IT	YES, PARTIAL

**IF BOX (A) IN LINE 2 IS CHECKED, STOP HERE. NONE OF THE INTEREST IS DEDUCTIBLE.**

**3.) WHEN WAS THIS MORTGAGE ORIGINALLY TAKEN OUT? (CHECK ALL AS APPLICABLE):**

BEFORE 10/14/1987	10/14/1987 - 12/15/2017	AFTER 12/15/2017

**4.) ENTER THE TOTAL OUTSTANDING MORTGAGE BALANCE AS OF 1/1/20? (TOTAL SHOULD EQUAL BOX 2 OF FORM 1098)**

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

**5.) ENTER THE TOTAL BALANCE OF THE LAST DAY 2023 THAT THE MORTGAGE WAS SECURED BY YOUR QUALIFIED HOME DURING THE YEAR (GENERALLY 12/31)**

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

**IF BOX (B) IN LINE 2 IS CHECKED, STOP HERE.**

**6.) IF BOX (C) IN LINE 1 WAS CHECKED, ENTER THE PORTION OF THE MORTGAGE BALANCE THAT WAS USED TO BUY, BUILD, OR SUBSTANTIALLY IMPROVE THE HOME:**

**6A.) PORTION OF THE TOTAL OUTSTANDING MORTGAGE BALANCE AS OF 1/1/20:**

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)

**6B.) PORTION OF THE TOTAL BALANCE OF THE LAST DAY 2023 THAT THE MORTGAGE WAS SECURED BY YOUR QUALIFIED HOME DURING THE YEAR (GENERALLY 12/31)**

BEFORE 10/14/1987 (A)	10/14/1987 - 12/15/2017 (B)	AFTER 12/15/2017 (C)	TOTAL (A) + (B) + (C)