



# **The JPT Financial Newswire**

*A periodic newsletter from JPT Financial Solutions, Inc.*

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**JPT FINANCIAL SOLUTIONS, INC.**

*Eldercare • Advisory • Tax • Accounting*

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● **MAY 16 IS FILING DEADLINE FOR MANY TAX-EXEMPT ORGANIZATIONS**

<https://www.irs.gov/newsroom/may-16-is-filing-deadline-for-many-tax-exempt-organizations>

● **CAN I USE MY SPOUSE'S CREDIT CARD AFTER THEY DIE?**

<https://www.experian.com/blogs/ask-experian/can-i-use-my-spouses-credit-card-after-they-die/#:~:text=You%20are%20not%20allowed%20to,you%20are%20an%20authorized%20user.>

● **SHOULD I USE A PERSONAL CREDIT CARD FOR BUSINESS EXPENSES?**

<https://www.experian.com/blogs/ask-experian/should-i-use-personal-credit-card-for-business-expenses/>

● **6 SIGNS THAT YOU SHOULDN'T GET A CREDIT CARD**

<https://www.experian.com/blogs/ask-experian/signs-that-you-shouldnt-get-credit-card/>

● **EMPLOYEE THEFT IS A RISK FOR EVERY BUSINESS: HERE ARE 12 TIPS FOR PREVENTING IT.**

[https://www.cpapracticeadvisor.com/accounting-audit/news/21262849/employee-theft-is-a-risk-for-every-business-here-are-12-tips-for-preventing-it?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/accounting-audit/news/21262849/employee-theft-is-a-risk-for-every-business-here-are-12-tips-for-preventing-it?oly_enc_id=0663D9154545D7U)

● **RED FLAGS INDICATING A POTENTIALLY INVALID WILL**

[https://www.natlawreview.com/article/red-flags-indicating-potentially-invalid-will?utm\\_content=377e3d22eae0a5e0f6423fc4bb2e4200&utm\\_source=Robly.com&utm\\_medium=email&utm\\_campaign=04-20-22NLRFamilyLawEstatePlanning+News](https://www.natlawreview.com/article/red-flags-indicating-potentially-invalid-will?utm_content=377e3d22eae0a5e0f6423fc4bb2e4200&utm_source=Robly.com&utm_medium=email&utm_campaign=04-20-22NLRFamilyLawEstatePlanning+News)

● **NEW YORK DEPARTMENT OF FINANCIAL SERVICES TO START CHARGING ASSESSMENTS TO VIRTUAL CURRENCY BUSINESSES**

[https://www.lexology.com/library/detail.aspx?q=aa5ce956-69b0-460e-819c-2e8d12cf53ae&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-04-15&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=aa5ce956-69b0-460e-819c-2e8d12cf53ae&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-04-15&utm_term=)

● **PREVENTING ELDER FRAUD DURING THE PANDEMIC**

<https://njcpa.org/article/2022/05/03/preventing-elder-fraud-during-the-pandemic->

● **HOW RUNNING A SMALL BUSINESS MIGHT CHANGE IN 2022**

<https://njcpa.org/stayinformed/news/blog/post/njcpa-focus/2022/05/05/how-running-a-small-business-might-change-in-2022>

● **TAXPAYERS SHOULD OPEN AND CAREFULLY READ ANY MAIL FROM THE IRS**

<https://www.irs.gov/newsroom/taxpayers-should-open-and-carefully-read-any-mail-from-the-irs>

● **8 TOP DEFENSE STRATEGIES FOR NYC WHITE COLLAR CRIME**

[https://www.natlawreview.com/article/8-top-defense-strategies-nyc-white-collar-crime?utm\\_source=Robly.com&utm\\_medium=email&utm\\_campaign=2022-03-24NLRNewYorkLegalNews&utm\\_content=f10f64f44e30871418327f867d64f2d7](https://www.natlawreview.com/article/8-top-defense-strategies-nyc-white-collar-crime?utm_source=Robly.com&utm_medium=email&utm_campaign=2022-03-24NLRNewYorkLegalNews&utm_content=f10f64f44e30871418327f867d64f2d7)

● **THE LEGAL CONSEQUENCES OF ELDER FRAUD CAN BE STEEP**

<https://www.aarp.org/caregiving/financial-legal/info-2022/what-to-do-when-scammed.html>

● **ARE YOUR EMPLOYEE HANDBOOK POLICIES LEGAL?**

[https://www.cpapracticeadvisor.com/payroll/article/21263018/are-your-employee-handbook-policies-legal?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/payroll/article/21263018/are-your-employee-handbook-policies-legal?oly_enc_id=0663D9154545D7U)

● **9 STRATEGIES TO HELP CLIENTS PAY ON TIME**

[https://www.cpapracticeadvisor.com/firm-management/news/21264589/9-strategies-to-help-clients-pay-on-time?oly\\_enc\\_id=344811920423D1X](https://www.cpapracticeadvisor.com/firm-management/news/21264589/9-strategies-to-help-clients-pay-on-time?oly_enc_id=344811920423D1X)

● **HOW TO RESOLVE CUSTOMER COMPLAINTS IN YOUR SMALL BUSINESS**

[https://succeedasyourownboss.com/how-to-resolve-customer-complaints-in-your-small-business/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-resolve-customer-complaints-in-your-small-business/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **IMPROVING INTERNAL CONTROLS IN SMALL NONPROFITS**

<https://njcpa.org/article/2022/05/12/improving-internal-controls-in-small-businesses-nonprofits>

● **WHAT IS NEEDED TO 'AGE IN PLACE'?**

<https://eckman-elderlaw.com/what-is-needed-to-age-in-place/>

● **EVEN 'SINGLES' NEED ESTATE PLANS**

[https://www.hcnews.com/opinion/columnists/even-singles-need-estate-plans/article\\_21b3f63a-5f84-11ec-94b2-2fe9bc687e9a.html](https://www.hcnews.com/opinion/columnists/even-singles-need-estate-plans/article_21b3f63a-5f84-11ec-94b2-2fe9bc687e9a.html)

● **2022 INDEPENDENT CONTRACTOR UPDATE**

[https://www.cpapracticeadvisor.com/small-business/article/21265057/2022-independent-contractor-update?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/small-business/article/21265057/2022-independent-contractor-update?oly_enc_id=0663D9154545D7U)

● **WHEN IS AN EMPLOYEE'S FINAL PAYCHECK DUE? PAYROLL FAQs**

[https://www.cpapracticeadvisor.com/payroll/news/21264588/when-is-an-employees-final-paycheck-due-payroll-faqs?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/payroll/news/21264588/when-is-an-employees-final-paycheck-due-payroll-faqs?oly_enc_id=0663D9154545D7U)

● **S CORP SALARY GUIDELINES - WHAT IS REASONABLE COMPENSATION?**

[https://www.cpapracticeadvisor.com/small-business/article/21258676/s-corp-salary-guidelines-what-is-reasonable-compensation?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/small-business/article/21258676/s-corp-salary-guidelines-what-is-reasonable-compensation?oly_enc_id=0663D9154545D7U)

● **HOW NJ HOMESTEAD BENEFITS ARE PAID**

<https://www.state.nj.us/treasury/taxation/homestead/benefit.shtml>

● **BUYING, SELLING, OR TRANSFERRING REAL PROPERTY IN NEW JERSEY**

<https://www.nj.gov/treasury/taxation/realtytransfees.shtml>

● **KEY TAX RULES FOR DEDUCTING MORTGAGE INTEREST**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21266267/key-tax-rules-for-deducting-mortgage-interest?oly\\_enc\\_id=344811920423D1X](https://www.cpapracticeadvisor.com/tax-compliance/news/21266267/key-tax-rules-for-deducting-mortgage-interest?oly_enc_id=344811920423D1X)

● **FIVE THINGS TO KNOW ABOUT THE EMPLOYER IDENTIFICATION NUMBER**

<https://www.youtube.com/watch?v=-vD0KoIS124>

● **HOW TO SOLICIT CUSTOMER FEEDBACK**

[https://succeedasyourownboss.com/how-to-solicit-customer-feedback/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-solicit-customer-feedback/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **EMPLOYERS SHOULD CHOOSE THEIR THIRD-PARTY PAYROLL SERVICE PROVIDER WISELY TO PREVENT FRAUD**

<https://www.irs.gov/newsroom/employers-should-choose-their-third-party-payroll-service-provider-wisely-to-prevent-fraud>

● **HOW TO CHOOSE AN IN-HOME HEALTH AIDE**

<https://www.wral.com/how-to-choose-an-in-home-health-aide/20229625/>

● **FIVE TAX TIPS FOR HURRICANE SEASON**

[https://www.drakesoftware.com/content/five-tax-tips-for-hurricane-season/?kme=TS&km\\_subcategory=TSOPTREACT](https://www.drakesoftware.com/content/five-tax-tips-for-hurricane-season/?kme=TS&km_subcategory=TSOPTREACT)

● **NEW TAX TWISTS AND TURNS FOR MOVING EXPENSE DEDUCTIONS**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21267048/new-tax-twists-and-turns-for-moving-expense-deductions?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/tax-compliance/news/21267048/new-tax-twists-and-turns-for-moving-expense-deductions?oly_enc_id=0663D9154545D7U)

● **SCHOOL IS OUT FOR THE SUMMER, BUT TAX PLANNING IS YEAR-ROUND**

<https://www.irs.gov/newsroom/school-is-out-for-the-summer-but-tax-planning-is-year-round>

● **GAMBLING LOSS TAX DEDUCTIONS: NO LUCK INVOLVED**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21267041/gambling-loss-tax-deductions-no-luck-involved?oly\\_enc\\_id=3448I1920423D1X](https://www.cpapracticeadvisor.com/tax-compliance/news/21267041/gambling-loss-tax-deductions-no-luck-involved?oly_enc_id=3448I1920423D1X)

● **HOW TO HANDLE SALES INQUIRIES**

[https://succeedasyourownboss.com/how-to-handle-sales-inquiries/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-handle-sales-inquiries/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **WEDDING PLANNING CHECKLIST: CAKE, RINGS, FLOWERS ... TAX FORMS?**

<https://www.irs.gov/newsroom/wedding-planning-checklist-cake-rings-flowers-tax-forms>

● **IMPORTANT TAX REMINDERS FOR PEOPLE SELLING A HOME**

<https://www.irs.gov/newsroom/important-tax-reminders-for-people-selling-a-home>

● **SHOULD YOU PRE-PAY FOR YOUR OWN FUNERAL AS PART OF ESTATE PLANNING?**

[https://www.yahoo.com/lifestyle/pre-pay-own-funeral-part-222424756.html?guccounter=1&guce\\_referrer=aHR0cHM6Ly9lY2ttYW4tZWxkZXJsYXcuY29tL2JlbmVmaXRzLW9mLXByZS1wbGFubmluZy15b3VyLWZ1bmVvYWwv&guce\\_referrer\\_sig=AQAAAHV1svoiB\\_iRSRDOypjh90-weH9aJnohHUTQDQkuJ2O2HGGX2tYjeDzVry4-i1ttQ7FtYnYIkZIVG8aChCbVnMTY5Xyh\\_g57E3V2TU9xzBzLfTt6LaVI896U5LcyrnQJ7M5yy55vs\\_Lm39TleXWNjh1UnQW1LvOXWa3a5JGylz-d](https://www.yahoo.com/lifestyle/pre-pay-own-funeral-part-222424756.html?guccounter=1&guce_referrer=aHR0cHM6Ly9lY2ttYW4tZWxkZXJsYXcuY29tL2JlbmVmaXRzLW9mLXByZS1wbGFubmluZy15b3VyLWZ1bmVvYWwv&guce_referrer_sig=AQAAAHV1svoiB_iRSRDOypjh90-weH9aJnohHUTQDQkuJ2O2HGGX2tYjeDzVry4-i1ttQ7FtYnYIkZIVG8aChCbVnMTY5Xyh_g57E3V2TU9xzBzLfTt6LaVI896U5LcyrnQJ7M5yy55vs_Lm39TleXWNjh1UnQW1LvOXWa3a5JGylz-d)

● **WHEN IT COMES TO A WILL OR ESTATE PLAN, DON'T JUST SET IT AND FORGET IT**

<https://www.cnbc.com/2022/03/01/when-it-comes-to-a-will-or-estate-plan-dont-just-set-it-and-forget-it.html?&qsearchterm=estate%20planning>

● **12 WAYS SUCCESSFUL PEOPLE HANDLE TOXIC PEOPLE**

<https://www.entrepreneur.com/slideshow/299696>

● **HOW TO CREATE A CULTURE OF CUSTOMER SERVICE**

[https://succeedasyourownboss.com/how-to-create-a-culture-of-customer-service/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-create-a-culture-of-customer-service/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **THINGS ORGANIZATIONS SHOULD KNOW ABOUT APPLYING FOR TAX-EXEMPT STATUS**

<https://www.irs.gov/newsroom/things-organizations-should-know-about-applying-for-tax-exempt-status>

● **WHEN YOU CLAIM SOCIAL SECURITY CAN HAVE HUGE IMPLICATIONS FOR YOUR SPOUSE**

<https://www.kiplinger.com/retirement/social-security/604565/when-you-claim-social-security-can-have-huge-implications-for>

● **HERE'S WHAT A DISASTER DECLARATION MEANS FOR TAXPAYERS**

<https://www.irs.gov/newsroom/heres-what-a-disaster-declaration-means-for-taxpayers>

● **NYS TAX DEPARTMENT: TAX TIPS FOR PROPERTY OWNERS—HOMEOWNER TAX REBATE CHECKS ARE ON THEIR WAY!**

<https://content.govdelivery.com/accounts/NYTAX/bulletins/319980e>

● **YOUR FIRM'S NEXT HIRE: A PROJECT MANAGER**

[https://www.cpapracticeadvisor.com/firm-management/article/21265334/your-firms-next-hire-a-project-manager?oly\\_enc\\_id=344811920423D1X](https://www.cpapracticeadvisor.com/firm-management/article/21265334/your-firms-next-hire-a-project-manager?oly_enc_id=344811920423D1X)

● **HOW TO PROTECT A BUSINESS AS SALES TAX AUDITS SURGE**

[https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21268414/how-to-protect-a-business-as-sales-tax-audits-surge?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21268414/how-to-protect-a-business-as-sales-tax-audits-surge?oly_enc_id=0663D9154545D7U)

● **HOW TO EVALUATE A POTENTIAL BUSINESS PARTNER**

<https://succeedasyourownboss.com/evaluate-a-potential-business-partner/>

● **IRS TAX LEVY: WHAT IS IT AND HOW CAN YOU STOP IT?**

[https://www.lexology.com/library/detail.aspx?g=397f194a-fdb7-43ae-a056-52e0d1bc6b13&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2022-05-27&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=397f194a-fdb7-43ae-a056-52e0d1bc6b13&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-05-27&utm_term=)

● **PREGNANT EMPLOYEES AND EMPLOYER OBLIGATIONS**

[https://www.cpapracticeadvisor.com/payroll/article/21267667/pregnant-employees-and-employer-obligations?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/payroll/article/21267667/pregnant-employees-and-employer-obligations?oly_enc_id=0663D9154545D7U)

● **IN BRIEF: SALES AND USE TAXES IN THE USA (NEW YORK)**

[https://www.lexology.com/library/detail.aspx?g=01ac7897-981a-46bd-8134-edad98059bf8&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-05-30&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=01ac7897-981a-46bd-8134-edad98059bf8&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-05-30&utm_term=)

● **DO YOU HAVE AN EMPLOYEE OR INDEPENDENT CONTRACTOR?**

The NJ Gross Income Tax Instruction Booklet (NJ-WT) has been updated with guidance on how to determine if someone is an employee or independent contractor.

<https://nj.gov/treasury/taxation/pdf/current/njwt.pdf>

● **7 SCAMS REPORTED ON AARP'S FRAUD WATCH NETWORK HELPLINE**

<https://www.aarp.org/money/scams-fraud/info-2022/phone-scams-reported.html?intcmp=AE-FRDSC-MOR-R2-POS3>

● **HOW TO IMPROVE YOUR CREDIT SCORE**

[https://www.artrainer.com/post/how-to-improve-your-credit-score?utm\\_campaign=603baf4b-dd4d-46b4-9804-d957995d4b4a&utm\\_source=so&utm\\_medium=mail&cid=110623d3-8e6e-4223-a3fc-399a86fddba4](https://www.artrainer.com/post/how-to-improve-your-credit-score?utm_campaign=603baf4b-dd4d-46b4-9804-d957995d4b4a&utm_source=so&utm_medium=mail&cid=110623d3-8e6e-4223-a3fc-399a86fddba4)

● **WHEN IT COMES TO ESTATE PLANNING, COORDINATION IS KEY**

[https://www.lexology.com/library/detail.aspx?g=8671c69e-84b4-40a4-902c-05287e2fc726&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-05-31&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=8671c69e-84b4-40a4-902c-05287e2fc726&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-05-31&utm_term=)

● **HOW TO TREAT CUSTOMERS HOW THEY WANT TO BE TREATED**

[https://succeedasyourownboss.com/treat-customers-how-they-want-to-be-treated/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/treat-customers-how-they-want-to-be-treated/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **WHEN THE LEMONADE STAND MAKES BANK: YOUNG ENTREPRENEURS AND TAXES**

<https://www.irs.gov/newsroom/when-the-lemonade-stand-makes-bank-young-entrepreneurs-and-taxes>

● **IT'S SO IMPORTANT TO ELECT 'PORTABILITY' FOR YOUR FARM ESTATE**

<https://www.agweb.com/news/business/taxes-and-finance/its-so-important-elect-portability-your-farm-estate>

● **HOW TO SPOT A PHISHING EMAIL**

<https://www.penfed.org/learn/how-to-spot-a-phishing-email>

● **NEW JERSEY OFFERS BACK-TO-SCHOOL SALES TAX HOLIDAY**

<https://www.njcpa.org/article/2022/06/22/new-jersey-offers-back-to-school-sales-tax-holiday>

● **7 PRINCIPLES FOR BECOMING A BETTER LISTENER**

[https://www.cpapracticeadvisor.com/firm-management/article/21269523/7-principles-for-becoming-a-better-listener?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/firm-management/article/21269523/7-principles-for-becoming-a-better-listener?oly_enc_id=0663D9154545D7U)

● **SOME TAX CONSIDERATIONS FOR PEOPLE WHO ARE SEPARATING OR DIVORCING**

<https://www.irs.gov/newsroom/some-tax-considerations-for-people-who-are-separating-or-divorcing>



● **LEGAL DOCUMENTS FOR YOUNG ADULTS**

<https://www.pe.com/2022/04/02/legal-documents-for-young-adults/>

● **DOES A SUPPLEMENTAL NEEDS TRUST IMPACT GOVERNMENT BENEFITS?**

<https://eckman-elderlaw.com/does-a-supplemental-needs-trust-impact-government-benefits/>

● **HOW TO FILE A FINAL TAX RETURN FOR SOMEONE WHO HAS PASSED AWAY**

<https://www.irs.gov/newsroom/how-to-file-a-final-tax-return-for-someone-who-has-passed-away>

● **WHY YOUNG ADULTS NEED ESTATE PLANS TOO**

[https://www.lexology.com/library/detail.aspx?q=1518a4c5-b3a9-4d52-a685-a00a079ae27b&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-06-24&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=1518a4c5-b3a9-4d52-a685-a00a079ae27b&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-06-24&utm_term=)

● **TANGIBLE VS. INTANGIBLE ASSETS IN ESTATE ADMINISTRATION**

[https://www.natlawreview.com/article/tangible-vs-intangible-assets-estate-administration-0?utm\\_source=Robly.com&utm\\_medium=email&utm\\_campaign=06-20-22NLRFamilyLawEstatePlanning+News&utm\\_content=896f1e0a66afe61fead8fc6f43dd9db5](https://www.natlawreview.com/article/tangible-vs-intangible-assets-estate-administration-0?utm_source=Robly.com&utm_medium=email&utm_campaign=06-20-22NLRFamilyLawEstatePlanning+News&utm_content=896f1e0a66afe61fead8fc6f43dd9db5)

● **HERE ARE SOME THINGS GIG ECONOMY WORKERS SHOULD KNOW ABOUT THEIR TAX RESPONSIBILITIES**

<https://www.irs.gov/newsroom/here-are-some-things-gig-economy-workers-should-know-about-their-tax-responsibilities>

● **CLAIMING A CHILD AS A DEPENDENT WHEN PARENTS ARE DIVORCED, SEPARATED OR LIVE APART**

<https://www.irs.gov/newsroom/claiming-a-child-as-a-dependent-when-parents-are-divorced-separated-or-live-apart>

● **SPEAR PHISHING TARGETS TAX PROS AND OTHER BUSINESSES**

<https://www.irs.gov/newsroom/spear-phishing-targets-tax-pros-and-other-businesses>

● **THE IMPORTANCE OF A MONTH-END CLOSE PROCESS**

[https://www.withum.com/resources/the-importance-of-a-month-end-close-process/?utm\\_source=marketo&utm\\_medium=email&utm\\_campaign=oasys&utm\\_content=&mkt\\_tok=NDI0LUtCSy01ODIAAAGFVQLYZa9ZtfBDf-cRcEMZezmwsOhpVOjgb22UyBYgFogPcnlIX-E441G-br5USLdc0sSWnZWYgzE6qlwu6Q5ENGrk1e6KXzAaX-qmCSXH0U4I](https://www.withum.com/resources/the-importance-of-a-month-end-close-process/?utm_source=marketo&utm_medium=email&utm_campaign=oasys&utm_content=&mkt_tok=NDI0LUtCSy01ODIAAAGFVQLYZa9ZtfBDf-cRcEMZezmwsOhpVOjgb22UyBYgFogPcnlIX-E441G-br5USLdc0sSWnZWYgzE6qlwu6Q5ENGrk1e6KXzAaX-qmCSXH0U4I)

● **WHO CAN BE A TRANSFER ON DEATH (TOD) BENEFICIARY?**

<https://www.investopedia.com/transfer-on-death-beneficiary-5272315>

● **CONNECTICUT MINIMUM WAGE RISES TO \$14 AN HOUR**

<https://www.cpapracticeadvisor.com/2022/06/28/connecticut-minimum-wage-rises-to-14-an-hour/50136/>

● **5 QUESTIONS YOU SHOULD BE ASKING ABOUT SUCCESSION PLANNING FOR YOUR FAMILY OFFICE**

[https://www.lexology.com/library/detail.aspx?q=9e066e6e-3ab2-4d3d-83e4-64fec80d65b5&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-07-04&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=9e066e6e-3ab2-4d3d-83e4-64fec80d65b5&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-07-04&utm_term=)

● **HOW TO BUY AN EXISTING BUSINESS**

[https://succeedasyourownboss.com/how-to-buy-an-existing-business/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-buy-an-existing-business/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **THE EVOLUTION OF NEXUS AND ITS IMPLICATION FOR INCOME TAX**

<https://www.cpapracticeadvisor.com/2022/06/30/the-evolution-of-nexus-and-its-implication-for-income-tax/50212/>

● **GIVE THOUGHT TO STORING YOUR ESTATE PAPERS**

[https://www.thenewsenterprise.com/features/give-thought-to-storing-your-estate-papers/article\\_b9e80e8c-e574-57d0-8e5b-34bbeb803870.html](https://www.thenewsenterprise.com/features/give-thought-to-storing-your-estate-papers/article_b9e80e8c-e574-57d0-8e5b-34bbeb803870.html)

● **TRUST VS. WILL: WHAT THEY SHARE (AND 6 WAYS THEY ARE DIFFERENT)**

<https://money.yahoo.com/trust-vs-share-6-ways-181100796.html>

● **HOW TO OVERCOME PERSONAL CHALLENGES TO BUILD A SUCCESSFUL BUSINESS**

<https://succeedasyourownboss.com/how-to-overcome-personal-challenges-to-build-a-successful-business/>

● **NJ TAX UPDATE - THE 2019 ANCHOR PROPERTY TAX RELIEF PROGRAM**

[https://jptfinancial.com/files/071522\\_NJ\\_Tax\\_2019\\_ANCHOR\\_Program.pdf](https://jptfinancial.com/files/071522_NJ_Tax_2019_ANCHOR_Program.pdf)

● **IS YOUR PASTIME A HOBBY OR A BUSINESS?**

<https://www.njcpa.org/article/2022/07/13/is-your-pastime-a-hobby-or-a-business>

● **HERE'S WHAT TAXPAYERS NEED TO KNOW ABOUT BUSINESS RELATED TRAVEL DEDUCTIONS**

<https://www.irs.gov/newsroom/heres-what-taxpayers-need-to-know-about-business-related-travel-deductions>

● **REMOTE WORKERS CAN CREATE MULTIPLE TAXATION ISSUES FOR BUSINESSES**

<https://www.cpapracticeadvisor.com/2022/07/11/remote-workers-can-create-multiple-taxation-issues-for-businesses/55101/>

● **I AM A CHILD OF AN AFFAIR. WHAT RIGHTS DO I HAVE TO MY PARENT'S ESTATE?**

[https://www.lexology.com/library/detail.aspx?q=03cea931-644f-46a1-a12f-bddc87e9ce6b&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-07-13&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=03cea931-644f-46a1-a12f-bddc87e9ce6b&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-07-13&utm_term=)

● **HOW TO FIND THE RIGHT FRANCHISE BUSINESS**

[https://succeedasyourownboss.com/how-to-find-the-right-franchise-business/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-find-the-right-franchise-business/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **SIBLING ABUSING POWER OF ATTORNEY?**

[https://www.lexology.com/library/detail.aspx?q=6764fe3c-2da9-43f8-b01c-e201a3bd5ec7&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-07-14&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=6764fe3c-2da9-43f8-b01c-e201a3bd5ec7&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-07-14&utm_term=)

● **IRAS ARE ONE TOOL IN THE RETIREMENT PLANNING TOOLBOX**

<https://www.irs.gov/newsroom/iras-are-one-tool-in-the-retirement-planning-toolbox>

● **IS A SELDOM-USED VACATION HOME A “PERMANENT PLACE OF ABODE” FOR NY INCOME TAX PURPOSES?**

[https://www.lexology.com/library/detail.aspx?q=141768b6-b65d-494b-a16e-6b23501e0861&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+n+ewsfeed+2022-07-15&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=141768b6-b65d-494b-a16e-6b23501e0861&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+n+ewsfeed+2022-07-15&utm_term=)

● **ESTATE PLANNING: A SPECIAL TRUST FOR A SPECIAL NEED**

<https://www.kiplinger.com/retirement/604776/estate-planning-a-special-trust-for-a-special-need>

● **TAX PROS WARNED OF NEW IDENTITY THEFT THREATS**

[https://www.cpapracticeadvisor.com/2022/07/15/tax-pros-warned-of-new-identity-theft-threats/55262/?utm\\_source=CPA+Practice+Advisor&utm\\_campaign=5f65880e43-RSS\\_EMAIL\\_CAMPAIGN&utm\\_medium=email&utm\\_term=0\\_ea735d18ed-5f65880e43-514411919](https://www.cpapracticeadvisor.com/2022/07/15/tax-pros-warned-of-new-identity-theft-threats/55262/?utm_source=CPA+Practice+Advisor&utm_campaign=5f65880e43-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-5f65880e43-514411919)

● **WHAT BUSINESSES NEED TO KNOW ABOUT REPORTING NONEMPLOYEE COMPENSATION AND BACKUP WITHHOLDING TO THE IRS**

<https://www.irs.gov/newsroom/what-businesses-need-to-know-about-reporting-nonemployee-compensation-and-backup-withholding-to-the-irs>

● **7 TIPS TO START YOUR SIDE HUSTLE TODAY**

[https://succeedasyourownboss.com/7-tips-to-start-your-side-hustle-today/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/7-tips-to-start-your-side-hustle-today/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **HOW THE SECURE ACT CHANGED THE IRA RULES**

<https://eckman-elderlaw.com/how-the-secure-act-changed-the-ira-rules/>

● **WHAT CPAS SHOULD KNOW ABOUT ACTIVE DIRECTORY**

<https://njcpa.org/article/2022/07/27/what-cpas-should-know-about-active-directory>

● **WITH INFLATION CAUSING A SPIKE IN COLLEGE COSTS, HERE ARE SOME TAX BREAKS WORTH EXPLORING TO HELP CASH-STRAPPED FAMILIES**

<https://www.cnbc.com/2022/07/25/with-inflation-causing-college-costs-to-spike-these-tax-tips-may-help-.html>

● **5 COMMON-SENSE STEPS TO SUCCESSFUL NETWORKING**

<https://njcpa.org/article/2022/07/27/5-common-sense-steps-to-successful-networking>

● **BEWARE OF EVOLVING EMAIL AND CLOUD-BASED SCHEMES TO STEAL TAXPAYER DATA**

<https://njcpa.org/article/2022/07/26/beware-of-evolving-email-and-cloud-based-schemes-to-steal-taxpayer-data>

● **ABLE ACCOUNTS CAN HELP PEOPLE WITH DISABILITIES PAY FOR DISABILITY-RELATED EXPENSES**

<https://www.irs.gov/newsroom/able-accounts-can-help-people-with-disabilities-pay-for-disability-related-expenses#:~:text=The%202022%20limit%20is%20%2416%2C000,for%20a%20one%2Dperson%20household.>

● **I SUSPECT MY PARENT HAS ALZHEIMER'S, BUT THEY'RE IN DENIAL. HOW CAN I PROTECT THEM AND THEIR ESTATE?**

[https://www.lexology.com/library/detail.aspx?g=5b592b82-fdc4-4de4-9206-4f74d58834d6&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-07-27&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=5b592b82-fdc4-4de4-9206-4f74d58834d6&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-07-27&utm_term=)

● **HOW TO PREPARE YOUR SMALL BUSINESS FOR A RECESSION**

[https://succeedasyourownboss.com/how-to-prepare-your-small-business-for-a-recession/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-prepare-your-small-business-for-a-recession/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **PAYING OFF DEBTS OF THE ESTATE**

<https://www.alllaw.com/articles/nolo/wills-trusts/executors-paying-off-debts-estate.html>

● **HOW TO SETTLE AN ESTATE: PAY FINAL BILLS, DUES, TAXES AND EXPENSES**

<https://www.everplans.com/articles/how-to-settle-an-estate-pay-final-bills-dues-taxes-and-expenses>

● **GUIDELINES FOR INDIVIDUAL EXECUTORS & TRUSTEES**

[https://www.americanbar.org/groups/real\\_property\\_trust\\_estate/resources/estate\\_planning/guidelines\\_for\\_individual\\_executors\\_trustees/](https://www.americanbar.org/groups/real_property_trust_estate/resources/estate_planning/guidelines_for_individual_executors_trustees/)

● **HOW TO FINALIZE AND WIND UP A PROBATE ESTATE**

<https://www.hnwlaw.com/elder-law/nj-estate-administration/how-to-finalize-and-wind-up-a-probate-estate/>

● **4 WAYS TO OVERCOME SELF-DOUBT AS AN ENTREPRENEUR**

<https://www.entrepreneur.com/article/241775>

● **BASIC THINGS ALL BUSINESSES SHOULD KNOW ABOUT EXCISE TAX**

<https://www.irs.gov/newsroom/basic-things-all-businesses-should-know-about-excise-tax>

● **COMMON ERRORS THAT ARISE DURING AN ESTATE ADMINISTRATION**

[https://www.lexology.com/library/detail.aspx?q=3adf58b9-430c-46fb-836f-2168c4f32441&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-08-02&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=3adf58b9-430c-46fb-836f-2168c4f32441&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-08-02&utm_term=)

● **WORKER CLASSIFICATION 101: EMPLOYEE OR INDEPENDENT CONTRACTOR**

<https://www.irs.gov/newsroom/worker-classification-101-employee-or-independent-contractor>

● **SECURITY SUMMIT: TELL-TALE SIGNS OF IDENTITY THEFT TAX PROS SHOULD WATCH FOR**

<https://www.irs.gov/newsroom/security-summit-tell-tale-signs-of-identity-theft-tax-pros-should-watch-for>

● **WHAT YOUR CLIENTS NEED TO KNOW ABOUT NEXUS, HOME RULE, AND SALES TAX**

<https://www.cpapracticeadvisor.com/2022/07/28/what-your-clients-need-to-know-about-nexus-home-rule-and-sales-tax/68928/>

● **BE PREPARED TO PAY ALL WAGES AND PTO ON THE DAY YOU TERMINATE AN EMPLOYEE - NO MATTER WHAT THE REASON FOR TERMINATION**

[https://www.lexology.com/library/detail.aspx?g=980dc886-391d-4e43-b9d8-6f50142b055a&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2022-08-03&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=980dc886-391d-4e43-b9d8-6f50142b055a&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-08-03&utm_term=)

● **FROM MARKERS TO FACE MASKS, CLASSROOM SUPPLIES MAY BE TAX DEDUCTIBLE**

<https://www.irs.gov/newsroom/from-markers-to-face-masks-classroom-supplies-may-be-tax-deductible>

● **PEOPLE SHOULD DONATE CAREFULLY AFTER A DISASTER TO AVOID SCAMS**

<https://www.irs.gov/newsroom/people-should-donate-carefully-after-a-disaster-to-avoid-scams>

● **A LEGAL CHECKLIST FOR FAMILY CAREGIVERS**

<https://www.aarp.org/caregiving/financial-legal/info-2020/caregivers-legal-checklist.html>

### ● **NJ SENIOR FREEZE CHECKS**

Applicants who have already filed their Senior Freeze (Property Tax Reimbursement) applications can expect to receive their reimbursements as applications are processed. Visit our website to see when checks will be issued.

<https://www.nj.gov/treasury/taxation/ptr/index.shtml>

### ● **NJ 10 DAY SALES TAX HOLIDAY**

Sales Tax Holiday on back-to-school items will be held from 8/27/22 to 9/5/22. During this period, nonbusiness purchases of certain tangible personal property will be exempt from Sales&Use Tax. Check out this link for details:

<https://nj.gov/treasury/taxation/businesses/salestax/salestaxholiday2022.shtml>

### ● **NJ ELECTION OFFICER/BOARD MEMBER COMP NOW EXEMPT**

The law exempts compensation paid to a member of a district board of elections from Gross Income Tax. This includes compensation paid to an election officer during an early voting period. Read tax law:

<https://www.njleg.state.nj.us/bill-search/2022/A3823>

### ● **NJ INHERITANCE TAX - BROKERAGE ACCTS WAIVER REQUIREMENTS**

An Inheritance/Estate Tax waiver is required to release the funds for all brokerage accounts held - individually or jointly - in a resident decedent's name. See complete requirement details:

<https://www.state.nj.us/treasury/taxation/inheritance-estate/estatetax.shtml#brokerage>

### ● **NEW JERSEY SOCIETY OF CPAS ALERTS TAXPAYERS TO INFLATION REDUCTION ACT'S TAX SAVINGS**

<https://www.njcpa.org/stayinformed/hubs/topics/full-article/2022/08/17/new-jersey-society-of-cpas-alerts-taxpayers-to-inflation-reduction-act-s-tax-savings>

### ● **TREASURY RELEASES INITIAL INFORMATION ON ELECTRIC VEHICLE TAX CREDIT UNDER THE INFLATION REDUCTION ACT**

<https://www.njcpa.org/stayinformed/hubs/topics/full-article/2022/08/16/treasury-releases-initial-information-on-electric-vehicle-tax-credit-under-the-inflation-reduction-act>



● **WHAT HIGH SCHOOLERS NEED TO KNOW ABOUT STUDENT LOANS**

[http://massmutual.advisorstream.com/what-high-schoolers-need-know-about-student-loans/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzI1NiJ9.eyJub2RlX2lkIjo1OTExNSwicHJldmllldyI6ZmFsc2UsImNvbW1faWQiOiYyNjM2ODMsImRlc3RfaWQiOiQ5NTgwMzYsInJlYWRlcl9pZCI6bnVsbH0.QeUIFKW3JjlaYjhxSYgBNSta7eZ64P1pEb\\_uhNFOREY](http://massmutual.advisorstream.com/what-high-schoolers-need-know-about-student-loans/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzI1NiJ9.eyJub2RlX2lkIjo1OTExNSwicHJldmllldyI6ZmFsc2UsImNvbW1faWQiOiYyNjM2ODMsImRlc3RfaWQiOiQ5NTgwMzYsInJlYWRlcl9pZCI6bnVsbH0.QeUIFKW3JjlaYjhxSYgBNSta7eZ64P1pEb_uhNFOREY)

● **UNDERSTANDING HOW THE IRS CONTACTS TAXPAYERS; AVOIDING SCAMS AND HOW TO KNOW IT'S REALLY THE IRS REACHING OUT**

<https://www.irs.gov/newsroom/understanding-how-the-irs-contacts-taxpayers-avoiding-scams-and-how-to-know-its-really-the-irs-reaching-out>

● **4 SACRIFICES OLDER AMERICANS ARE MAKING TO AFFORD HEALTH CARE**

<https://www.moneytalksnews.com/slideshows/4-sacrifices-older-americans-are-making-to-afford-health-care/>

● **WHAT IS A GERIATRIC CARE MANAGER?**

<https://www.seniorsmatter.com/geriatric-care-manager/2612286/>

● **MASSACHUSETTS INHERITANCE LAWS: WHAT WILL HAPPEN TO YOUR ESTATE IF YOU DIE WITHOUT A WILL?**

[https://www.lexology.com/library/detail.aspx?g=dc33b4e8-92e3-45eb-a0f7-453ddd1158bc&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2022-08-09&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=dc33b4e8-92e3-45eb-a0f7-453ddd1158bc&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-08-09&utm_term=)

● **8 IMPORTANT TAX CONSIDERATIONS DURING DIVORCE**

<https://www.lexology.com/library/detail.aspx?g=8d4cf1c8-9bd5-4523-9469-23148d309166>

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