

2020 Partnership General Information

| Name and Address Information | | | |
|--|---|---|----|
| Employer ID number | 1 | | |
| Legal Name of Entity | 2 | | |
| DBA (Doing business as) | 3 | | |
| In care of | 4 | | |
| Address | 5 | | |
| City | 7 | | |
| U.S. ONLY: State, ZIP, County | 8 | 9 | 10 |
| Foreign ONLY: Province/State, Country, Postal Code | 11 | 12 | 13 |
| Phone number | 14 | | |
| | | Suite # | 6 |
| General Information | | Other Information | |
| A Principal business activity | 15 | Resident state | 33 |
| B Principal product or service | 16 | Misc code 1 | 34 |
| C Business code number | 17 | Misc code 2 | 35 |
| E Business start date | 18 | Invoice # | 36 |
| G Mark applicable boxes: | | Preparer fee | 37 |
| <input style="width: 20px; height: 20px;" type="checkbox"/> 19 Initial return | <input style="width: 20px; height: 20px;" type="checkbox"/> 20 Final return | Firm # | 38 |
| <input style="width: 20px; height: 20px;" type="checkbox"/> 22 Address change | <input style="width: 20px; height: 20px;" type="checkbox"/> 24 Name change | Preparer # | 39 |
| H Accounting method: | | Data entry operator # | 40 |
| <input style="width: 20px; height: 20px;" type="checkbox"/> 25 Cash | <input style="width: 20px; height: 20px;" type="checkbox"/> 26 Accrual | ERO # | 41 |
| | Other <input style="width: 20px; height: 20px;" type="checkbox"/> 27 | | |
| K <input style="width: 20px; height: 20px;" type="checkbox"/> 28 Aggregated activities for section 465 at-risk purposes | | | |
| <input style="width: 20px; height: 20px;" type="checkbox"/> 29 Grouped activities for section 469 passive activity purposes | | | |
| If not a calendar year: | | Entity Name Control | 42 |
| Fiscal year beginning | 30 | Use this field only if Name Control is obtained from IRS by contacting Business & Specialty Help Line at 1-800-829-4933. | |
| Fiscal year ending | 31 | | |
| <input style="width: 20px; height: 20px;" type="checkbox"/> 32 52-53 week tax year election | | | |
| Client information | | | |
| Email | 43 | | |
| Cell | 44 | FAX | 45 |

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