

2022 Part IV - Checklist of Required Schedules

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		Yes	No
3	Did the organization engage in indirect political campaign activities on behalf of or in opposition to candidates for public office?	1	2
4	501(c)(3) Organizations		
	Did the organization engage in lobbying activities?	3	4
5	501(c)(4), 501(c)(5), and 501(c)(6) Organizations		
	Is the organization subject to the 6033(e) notice and reporting requirement and proxy tax?	5	6
6	Did the organization have any donor advised funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?	7	8
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures?	9	10
8	Did the organization maintain collections of art, historical treasures, or other similar assets?	11	12
9	Did the organization serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services?	13	14
10	Did the organization hold assets in term, permanent, or quasi-endowments?	15	16
12a	Did the organization obtain a separate, audited financial statement for the tax year?	17	18
12b	Was the organization included in a consolidated, independent audited financial statement?	19	20
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	21	22
14b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, or program service activities outside the U.S., or aggregate foreign investments valued at \$100,000 or more?	23	24
15	Did the organization report on Part IX, line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U.S.?	25	26
16	Did the organization report on Part IX, line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U.S.?	27	28
20b	If "Yes" to 20a, did the organization attach its audited financial statements to this return?	29	30
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, Column (A), line 1?	31	32
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, Column (A), line 2?	33	34
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002?	35	36
24b	Did the organization invest any proceeds or tax-exempt bonds beyond a temporary exception?	37	38
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	39	40
24d	Did the organization act "on behalf of" issuer of bonds outstanding during the year?	41	42

2022 Part IV - (continued)

501(c)(3), 501(c)(4), and 501(c)(29) Organizations		Yes	No
25a	Did the organization engage in an excess benefit transaction with a disqualified person during the year?	1	2
25b	Did the organization become aware, prior to filing this return, that it had engaged in an excess benefit transaction with a disqualified person in a prior year, and if the transaction hasn't been reported on any prior Forms 990 or 990-EZ?	3	4
26	Was a loan to or by a current or former officer, director, creator or founder of the filing organization, (see help (F1) for the complete list) outstanding as of the end of the tax year?	5	6
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or creator or founder of the organization, substantial contributor, or a grant selection committee member, or a relative of such a person?	7	8
Was the organization party to a business transaction involving:			
28a	A current or former officer, director, trustee, or key employee?	9	10
28b	A family member of a current or former officer, director, trustee, or key employee?	11	12
28c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or family member) was an officer, director, trustee, or owner? See Help (F1) for a complete list of interested persons.	13	14
30	Did the organization receive art, treasures, similar assets, or conservation contributions?	15	16
31	Did the organization liquidate, terminate, or dissolve and cease operation?	17	18
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets or undergo a substantial contraction?	19	20
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	21	22
34	Was the organization related to any tax-exempt or taxable entity?	23	24
35a	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	25	26
35b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?	27	28
501(c)(3) Organizations			
36	Did the organization make any transfers to an exempt non-charitable related organization?	29	30
37	Did the organization conduct more than 5% of its exempt activities through a partnership?	31	32

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2022 Part V - IRS Filings & Tax Compliance

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		2021		2022			
1a	Number in box 3 of Form 1096			1			
1b	Number of Forms W-2G included in line 1a			2		Yes	No
1c	Did the organization comply with backup withholding rules?					3	4
2a	Number of employees reported on Form W-3			5		Yes	No
2b	Did organization file all required federal employment tax returns for those in 2a?					6	7
3a	Did the organization have unrelated business gross income of \$1,000 or more?					8	9
3b	If "Yes," has it filed a Form 990-T for this year?					10	11
4a	At any time during the calendar year, did the organization have an interest in, or a signature authority over, a financial account in any foreign countries?					12	13
4b	If "Yes," enter the countries.	14	15	16	17	18	
5a	Was the organization party to a prohibited tax shelter transaction?					19	20
5b	Did any taxable party notify the organization about the transaction?					21	22
5c	If "Yes" to 5a or 5b, did the organization file Form 8886-T?					23	24
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?					25	26
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?					27	28

2022 Part V - (continued)

				Yes No	
Organizations that may receive deductible contributions under section 170(c)					
7a	Did the organization provide goods and services for any contributions of \$75 or more?			1	2
7b	If "Yes," was the donor notified of the value of the goods or services provided?			3	4
7c	Did the organization dispose of tangible property requiring the filing of Form 8282?	2021	2022	5	6
7d	If "Yes," indicate the number of Forms 8282 filed.		7		
7e	Did the organization receive any funds to pay premiums on a personal benefit contract?			8	9
7f	Did the organization pay premiums on a personal benefit contract?			10	11
7g	Did the organization file Form 8899 for all contributions of qualified intellectual property?			12	13
7h	Did the organization file Form 1098-C for contributions of cars, boats, airplanes, and other vehicles?			14	15
Sponsoring organizations maintaining donor advised funds					
8	Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			16	17
9a	Did the organization make any taxable distributions under section 4966?			18	19
9b	Did the organization make a distribution to a donor, donor advisor, or related person?			20	21
501(c)(7) organizations: Amounts included on Part VIII, line 12					
10a	Initiation fees and capital contributions			22	
10b	Gross receipts for public use of club facilities			23	
501(c)(12) organizations					
11a	Gross income from members or shareholders			24	
11b	Gross income from other sources			25	
4947(a)(1) Non-exempt charitable trusts					
12a	Is the organization filing Form 990 in lieu of Form 1041?			26	27
12b	Enter the amount of tax-exempt interest received or accrued during the year			28	
Section 501(c)(29) Qualified nonprofit health insurance issuers					
13a	Is the organization licensed to issue qualified health plans in more than one state?			29	30
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			31	
13c	Enter the amount of reserves on hand.			32	
14a	Did the organization receive any payments for indoor tanning services during the tax year?			33	34
14b	If "Yes," has it filed a Form 720 to report these payments?			35	36
17	Engaged in any activities that would result in imposition of an excise tax under sec. 4951, 4952 or 4953			37	

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2022 Part VI - Governance, Mgmt, & Disclosure

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Section A. Governing Body and Management		2021	2022			
			1	2	Yes	No
1a	Enter the number of voting members of the governing body.					
1b	Enter the number of voting members that are independent.					
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?				3	4
3	Did the organization delegate control over management duties customarily performed by or under supervision of officers, directors, etc., to a management company or other person?				5	6
4	Did the organization make any significant changes to its organizational documents this year?				7	8
5	Did the organization become aware of a material diversion of its assets this year?				9	10
6	Did the organization have members or stockholders?				11	12
7a	Did the organization have members, stockholders, or other persons who may elect one or more members of the governing body?				13	14
7b	Are any governing body decisions subject to approval by members, stockholders, etc.?				15	16
8a	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the governing body?				17	18
8b	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by each committee with authority to act for the governing body?				19	20
9	Can anyone listed in Part VII not be reached at the organization's mailing address?				21	22

Part VI - (continued)

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Section B. Policies			
10a	Did the organization have local chapters, branches, or affiliates?	1	2
10b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent?	3	4
11a	Was a copy of the Form 990 provided to the organization's governing body before it was filed?	5	6
12a	Did the organization have a written conflict of interest policy?	7	8
12b	Are officers, directors, etc., required to disclose interests that could cause conflicts?	9	10
12c	Did the organization regularly monitor and enforce compliance with the policy?	11	12
13	Did the organization have a written whistleblower policy?	13	14
14	Did the organization have a written document retention and destruction policy?	15	16
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and concurrent substantiation of the deliberation and decision?			
15a	The organization's CEO, Executive Director, or top management official	17	18
15b	Other officers or key employees of the organization	19	20
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	21	22
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements?	23	24
Section C. Disclosure			
17	States where a copy of this Form 990 is required to be filed:	25	All States
26	AK	27	AL
28	AR	29	AZ
30	CA	31	CO
32	CT	33	DC
34	DE	35	FL
36	GA	37	HI
38	IA	39	ID
40	IL	41	IN
42	KS	43	KY
44	LA	45	MA
46	MD	47	ME
48	MI	49	MN
50	MO	51	MS
52	MT	53	NC
54	ND	55	NE
56	NH	57	NJ
58	NM	59	NV
60	NY	61	OH
62	OK	63	OR
64	PA	65	RI
66	SC	67	SD
68	TN	69	TX
70	UT	71	VA
72	VT	73	WA
74	WI	75	WV
76	WY		
77	All Territories	78	AS
79	FM	80	GU
81	MH	82	MP
83	PR	84	PW
85	VI		
18	How are forms made available for public inspection?		
86	Own Web site	87	Another's Web site
88	Upon request	89	Other (explain in Schedule O)

10B
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Part XII - Financial Statements and Reporting

1 (Line 1 information flows from screen 1, Organization General Information)

Yes No

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

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If "Yes," select a box below to indicate how the financial statements were compiled or reviewed.

⁸ Separate basis ⁹ Consolidated basis ¹⁰ Both consolidated and separate basis

2b Were the organization's financial statements audited by an independent accountant?

11	12
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If "Yes," select a box below to indicate how the financial statements were audited.

¹³ Separate basis ¹⁴ Consolidated basis ¹⁵ Both consolidated and separate basis

2c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

16	17
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3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

18	19
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3b If "Yes," did the organization undergo the required audit or audits?

20	21
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