

2016 Income, Deductions, Payments

| Income | | 2015 | 2016 | | | | |
|---|---|--|---|-----------------------------------|------|----------------------------------|------|
| 8 | Other income | | 1 | | | | |
| Deductions | | | | | | | |
| 10 | Interest (Do not include amount from 4952.) | | 2 | | | | |
| 11 | Taxes | | 3 | | | | |
| | Amount of tax from line 11 that is also deductible on resident state return | | 4 | | | | |
| 12 | Fiduciary fees | | 5 | | | | |
| 14 | Attorney, accountant, and return preparer fees | | 6 | | | | |
| 15a | Other deductions NOT subject to the 2% floor | | 7 | | | | |
| 15b | NOL Carryback (enter NOL carryforward amounts on the "LOSS" Screen) | | 8 | | | | |
| 15c | Allowable miscellaneous deductions subject to the 2% floor | | 9 | | | | |
| Tax and Payments | | | | | | | |
| 24b | Estimated tax payments allocated to beneficiaries | | 10 | | | | |
| | 1041-T date filed | 11 | Mark if form 1041-T is being filed separately | | | | |
| | | | 12 | | | | |
| 24e | Federal income tax withheld | 13 | Mark if any is from Form 1099 | | | | |
| | | | 14 | | | | |
| 26 | Penalty for underpayment of estimated taxes | | 15 | | | | |
| | 16 | Apply deductions against non capital gain income first | | | | | |
| Override amount of deductions allocated to income type when distributing on K1 | | | | | | | |
| 1. Interest | | 2. Dividends | | 3. Short Term Capital Gain | | 4. Long Term Capital Gain | |
| 2015 | 2016 | 2015 | 2016 | 2015 | 2016 | 2015 | 2016 |
| | 17 | | 18 | | 19 | | 20 |
| 5. Other Portfolio Income | | 6. Ordinary Business Income | | 7. Net Rental Real Estate | | 8. Other Rental Income | |
| 2015 | 2016 | 2015 | 2016 | 2015 | 2016 | 2015 | 2016 |
| | 21 | | 22 | | 23 | | 24 |

3
1-2