

2024 Income, Deductions, Payments

	2023	2024					
Income							
8 Other income		1					
Deductions							
10 Interest (Do not include amount from 4952)		2					
11 Taxes		3					
Amount of tax from line 11 that is also deductible on resident state return		4					
12 Fiduciary fees		5					
14 Attorney, accountant, and return preparer fees		6					
15a Other deductions		7					
15b NOL carryback (enter NOL carryforward amounts on the "LOSS" Screen)		8					
Tax and Payments							
25 2023 net 965 tax liability paid from Form 965-A, part II, column (k), line 2		9					
27 Penalty for underpayment of estimated taxes		10					
<input type="checkbox"/> ¹¹ Apply deductions against non-capital gain income first							
Override amounts of deductions allocated to income type being distributed on Schedule K1							
1. Interest		2. Dividends		3. Short Term Capital Gain		4. Long Term Capital Gain	
2023	2024	2023	2024	2023	2024	2023	2024
<input type="text"/>	12 <input type="text"/>	<input type="text"/>	13 <input type="text"/>	<input type="text"/>	14 <input type="text"/>	<input type="text"/>	15 <input type="text"/>
5. Other Portfolio Income		6. Ordinary Business Income		7. Net Rental Real Estate		8. Other Rental Income	
2023	2024	2023	2024	2023	2024	2023	2024
<input type="text"/>	16 <input type="text"/>	<input type="text"/>	17 <input type="text"/>	<input type="text"/>	18 <input type="text"/>	<input type="text"/>	19 <input type="text"/>
WK_TAXEX - Worksheet for Tax-Exempt Income						2023	2024
1	Charitable contributions allocable to tax-exempt income						21
2	Interest expense related to tax-exempt bonds/funds IRC 265(a)(2,4)						22
3	Fiduciary Fees allocable to tax-exempt income						23
4	Attorney, accounting, return preparer fees allocable to tax-exempt income						24
5	Other administration fees (IRC 67(e)(1)) allocable to tax-exempt income						25
6	Other deductions allocable to tax-exempt income						26

3
1-2