

## 2021 Income, Deductions, Payments

Income	2020	2021	
8 Other income		1	
<b>Deductions</b>			
10 Interest (Do not include amount from 4952)		2	
11 Taxes		3	
Amount of tax from line 11 that is also deductible on resident state return		4	
12 Fiduciary fees		5	
14 Attorney, accountant, and return preparer fees		6	
15a Other deductions		7	
15b NOL carryback (enter NOL carryforward amounts on the "LOSS" Screen)		8	
<b>Tax and Payments</b>			
25 2021 net 965 tax liability paid from Form 965-A, part II, column (k), line 2		9	
27 Penalty for underpayment of estimated taxes		10	
<input type="checkbox"/> 11 Apply deductions against non capital gain income first			
<b>Override amounts of deductions allocated to income type being distributed on Schedule K1</b>			
1. Interest	2. Dividends	3. Short Term Capital Gain	4. Long Term Capital Gain
2020      2021	2020      2021	2020      2021	2020      2021
<input type="text"/> 12	<input type="text"/> 13	<input type="text"/> 14	<input type="text"/> 15
5. Other Portfolio Income	6. Ordinary Business Income	7. Net Rental Real Estate	8. Other Rental Income
2020      2021	2020      2021	2020      2021	2020      2021
<input type="text"/> 16	<input type="text"/> 17	<input type="text"/> 18	<input type="text"/> 19
<b>WK_TAXEX - Worksheet for Tax-Exempt Income</b>			<b>2020      2021</b>
1 Charitable contributions allocable to tax-exempt income			21
2 Interest expense related to tax-exempt bonds/funds IRC 265(a)(2,4)			22
3 Fiduciary Fees Allocable to tax-exempt income			23
4 Attorney, accounting, return preparer fees allocable to tax-exempt income			24
5 Other administration fees (IRC 67(e)(1)) allocable to tax-exempt income			25
6 Other deductions allocable to tax-exempt income			26

3  
1-2