

2019 Income, Deductions, Payments

Income		2018	2019				
8	Other income		1				
Deductions							
10	Interest (Do not include amount from 4952)		2				
11	Taxes		3				
	Amount of tax from line 11 that is also deductible on resident state return		4				
12	Fiduciary fees		5				
14	Attorney, accountant, and return preparer fees		6				
15a	Other deductions		7				
15b	NOL carryback (enter NOL carryforward amounts on the "LOSS" Screen)		8				
Tax and Payments							
25	2019 net 965 tax liability paid from Form 965-A, part II, column (k), line 2		9				
27	Penalty for underpayment of estimated taxes		10				
11	Apply deductions against non capital gain income first						
Override amounts of deductions allocated to income type when distributing on K1							
1. Interest		2. Dividends		3. Short Term Capital Gain		4. Long Term Capital Gain	
2018	2019	2018	2019	2018	2019	2018	2019
	12		13		14		15
5. Other Portfolio Income		6. Ordinary Business Income		7. Net Rental Real Estate		8. Other Rental Income	
2018	2019	2018	2019	2018	2019	2018	2019
	16		17		18		19
WK_TAXEX - Worksheet for Tax-Exempt Income				2018	2019		
1 Charitable contributions allocable to tax-exempt income					21		
2 Interest expense related to tax-exempt bonds/funds IRC 265(a)(2,4)					22		
3 Fiduciary Fees Allocable to tax-exempt income					23		
4 Attorney, accounting, return preparer fees allocable to tax-exempt income					24		
5 Other administration fees (IRC 67(e)(1)) allocable to tax-exempt income					25		
6 Other deductions allocable to tax-exempt income					26		