

# 2018 Sch E - Rental Income

TSJ	1	F	2	ST	3	City	4	PAN	5														
Property description for reporting							6																
Treat this ENTIRE activity as:																							
<input type="checkbox"/> 7 Active rental real estate (default) (A)			<input type="checkbox"/> 8 Other passive (B)			<input type="checkbox"/> 9 Real estate professional (C)			<input type="checkbox"/> 10 Nonpassive (D)														
A Did taxpayer make any payments in 2018 that would require filing Forms 1099?																							
B If "Yes," did or will taxpayer file all required Forms 1099?																							
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; text-align: center;">Yes</td> <td style="width:50%; text-align: center;">No</td> </tr> <tr> <td style="text-align: center;">11</td> <td style="text-align: center;">12</td> </tr> <tr> <td style="text-align: center;">13</td> <td style="text-align: center;">14</td> </tr> </table>										Yes	No	11	12	13	14								
Yes	No																						
11	12																						
13	14																						
Address and Type of Property																							
Street Address							15																
City							16																
U.S. ONLY State, ZIP							17 18																
Foreign ONLY Province/State, Country, Postal Code							19 20 21																
22		1 Single Family Residence		25		4 Commercial		28		7 Self-Rental													
23		2 Multi-Family Residence		26		5 Land		29		8 Other													
24		3 Vacation/Short-Term Rental		27		6 Royalties		30															
31		Some investment is NOT at risk				Operating expenses carryover				32		Ownership percent		33									
To use the Tax Court method to allocate interest and taxes, mark this box and enter the number of days owned if not 365										34		35											
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; text-align: center;">Regular Tax</td> <td style="width:50%; text-align: center;">AMT</td> </tr> <tr> <td style="text-align: center;">36</td> <td style="text-align: center;">40</td> </tr> <tr> <td style="text-align: center;">37</td> <td style="text-align: center;">41</td> </tr> <tr> <td style="text-align: center;">38</td> <td style="text-align: center;">42</td> </tr> <tr> <td style="text-align: center;">39</td> <td style="text-align: center;">43</td> </tr> </table>										Regular Tax	AMT	36	40	37	41	38	42	39	43	44		Property was disposed of in 2018	
Regular Tax	AMT																						
36	40																						
37	41																						
38	42																						
39	43																						
45		Carry to 8960 line 4b																					
46		This is taxpayer's main home or second home																					
47		Qualified Joint Venture																					
QBI deduction calculation										48													
This activity is a trade or business										49													
Business aggregation number (BAN)										50													
W-2 wages paid										51													
Unadjusted basis of all qualified property immediately after acquisition										52													
Qualified business income (or loss)										53		LLC #											

# 2018 Sch E - Rental - Expenses

2 Fair rental days

Personal use days

2017

2018

## Income

3 Rent income

4 Royalties from oil, gas, mineral, copyright or patent

## Expenses

If the property is a multi-occupancy unit, like a duplex, enter the percentage of the unit occupied by the taxpayer or spouse. Use the first column for expenses related only to the rental portion. Use the second column for expenses related to the entire property. The program limits the expenses based on the occupancy percentage entered for the taxpayer or spouse.

Taxpayer or spouse occupancy percentage

For most rental activities, use ONLY the first column. The program limits the expenses based on the number of personal use days.

Expenses attributable to rental unit

2017

2018

Expenses attributable to entire property

2017

2018

Override software calculation

5 Advertising

6 Auto and travel

7 Cleaning and maintenance

8 Commissions

9 Insurance

10 Legal and other professional fees

11 Management fees

12 Interest - mortgage

13 Interest - other

14 Repairs

15 Supplies

16 Taxes

17 Utilities

18 Depreciation ONLY

Depreciation adjustment (AMT)

Depletion

19 Other expenses: (list)

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