Image is not filed with the return. It is for your records only. 2024 Name(b) as shown on return Tax D Number Filing Status - Head of Household The IRS could require additional information/documentation if you are divorced, legally separated, or married and did not reside with your spouse the last 6 months of the year to determine if you qualify for the head of household filing status. Image: Status - Head of household 1. Married status: Married but lived apart from spouse during the last 6 months of the year Spouse deceased 2. If you are divorced or legally separated, can you provide the IRS with any of the following documents? Divorced core 3. If you are married but did not reside with your spouse for the last 6 months of the tax year, can you provide the IRS with any of the supporting documents verifying that your spouse did not live with you? Lease agreement 1. Utility bills Letter for a clergy member Letter for a clergy member 1. Letter for a clergy member Letter for a clergy member Marite household bills 2. Or you provide the IRS with receipts and bills substantiating the cost of maintaining more than half of the cost of the home? Documentation If you are nortice to substantiate the cost of maintaining the home includes: 1. Utility bills Rent receipts or mortgage interest statement Property tax bills Maintenance and repair bills 5. Did you receive any non-taxable support/income? Other househ		Head of Household Due Diligence					
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* This worksheet can be used to substantiate the costs of maintaining the home.

Publication 17, Worksheet 2-1. Cost of Keeping Up a Home

	Amount You Paid	Total Cost
Property taxes	\$	\$
Mortgage interest expense		
Rent		
Utility charges		
Repairs/Maintenance		
Property insurance		
Food eaten in the home		
Other household expenses		
Totals	\$	\$
Minus total amount you paid		()
Amount others paid		\$
If the total amount you paid is more than the		

requirement of paying more than half of the cost of keeping up the home.

Your signature	Date	Spouse's signature. If joint return, BOTH must sign.	Date
Paid preparer's signature	Date		