

2023 Corporation General Information

Name and Address Information

Employer ID number	1	
Corporation's legal name	2	
DBA (Doing business as)	3	
In care of	4	
Address, Suite #	5	Suite # 6
City	7	
U.S. ONLY State, ZIP, county	8	9 10
Foreign ONLY Province / state, country, postal code	11	12 13
Phone number	14	

General Information

A 1a	Consolidated return (Enter on 851 screen)
1b	15 Life / nonlife consolidated return
2	Personal holding company (Enter on PH screen)
3	16 Personal service corporation
	17 Qualified personal service corporation
C	Date incorporated 18
E	State of incorporation 19
Mark applicable boxes:	
20	Initial return
21	Final return
22	Superseding
23	Name change
24	Change in address

Other Information

Resident state	28
Resident city	29
Misc code 1	30
Misc code 2	31
Invoice #	32
Preparer fee	33
Firm #	34
Preparer #	35
Data entry #	36
ERO #	37

If not calendar year

Fiscal year begins	25
Fiscal year ends	26
27	52-53 week tax year

Client Information (for client reports only)

Email	38
Cell	39
Fax	40

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