

A periodic newsletter from JPT Financial Solutions, Inc.

December 31, 2022

X JPT FINANCIAL SOLUTIONS, INC.

Eldercare • Advisory • Tax • Accounting

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14 STEPS TO EFFECTIVE SALES OUTREACH STRATEGY

https://succeedasyourownboss.com/14-steps-to-effective-sales-outreach-strategy/?utm_source=email&utm_ebroadcast&utm_campaign=ezine

WHAT BUSINESS OWNERS NEED TO DO WHEN CLOSING THEIR DOORS FOR GOOD

https://www.irs.gov/newsroom/what-business-owners-need-to-do-when-closing-their-doors-for-good

CHANGING LEGAL STRUCTURES: LLCS AND C CORPS

https://www.cpapracticeadvisor.com/2022/07/13/changing-legal-structures-llcs-and-c-corps/50148/?utm_source=CPA+Practice+Advisor&utm_campaign=fdff5e0241-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-fdff5e0241-514411919

SUPERVISORS AND THE LAW

Many of the violations of the FMLA and the ADA are the result of supervisory inaction.

https://www.cpapracticeadvisor.com/2022/08/02/supervisors-and-the-law/50220/?utm_source=CPA+Practice+Advisor&utm_campaign=c223a5adbf-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-c223a5adbf-514411919

UNDERSTANDING TAXPAYER RIGHTS: EVERY TAXPAYER HAS THE RIGHT TO PRIVACY

https://www.irs.gov/newsroom/understanding-taxpayer-rights-every-taxpayer-has-the-right-to-privacy

The JPT Financial Newswire – 12/31/2022

ADVISORY SERVICES: HELPING YOUR CLIENTS MAKE MORE MONEY \$\$\$

https://www.cpapracticeadvisor.com/2022/08/17/advisory-services-helping-your-clients-make-more-money/69462/?utm_source=CPA+Practice+Advisor&utm_campaign=c346516311-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-c346516311-514411919

CAN I USE MY SPOUSE'S CREDIT CARD AFTER THEY DIE?

https://www.experian.com/blogs/ask-experian/can-i-use-my-spouses-credit-card-after-they-die/

CRISIS PLANNING FOR COUPLES FOCUSES ON ASSET PROTECTION

https://www.thenewsenterprise.com/features/crisis-planning-for-couples-focuses-on-asset-protection/article_8d696c95-cac6-50ae-b117-d1e69d341834.html

AVERAGE FUNERAL COST & ITEMS TO CONSIDER

https://www.bankrate.com/insurance/life-insurance/average-funeral-cost/

CONTESTING A WILL? YOU MIGHT NOT NEED A LAWYER

https://www.msn.com/en-us/money/personalfinance/contesting-a-will-you-might-not-need-a-lawyer/ar-AAXSnS3

SOLO 401(K) PLANS: LOOKING OUT FOR NUMBER ONE

https://www.cpapracticeadvisor.com/2022/08/05/solo-401k-plans-looking-out-for-number-one/69215/?utm_source=CPA+Practice+Advisor&utm_campaign=acd13e99bc-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-acd13e99bc-514411919

THIS RETIREMENT PLAN IS JUST FOR SELF-EMPLOYEDS

https://www.cpapracticeadvisor.com/2022/08/08/this-retirement-plan-is-just-for-self-employeds/69219/?utm_source=CPA+Practice+Advisor&utm_campaign=acd13e99bc-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-acd13e99bc-514411919

THE INDEPENDENT CONTRACTOR DILEMMA

https://www.cpapracticeadvisor.com/2022/08/02/the-independent-contractor-dilemma/69187/?utm_source=CPA+Practice+Advisor&utm_campaign=acd13e99bc-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-acd13e99bc-514411919

NEW JERSEY GAS TAX RATE WILL DECREASE OCT. 1

https://www.njcpa.org/article/2022/08/30/new-jersey-gas-tax-rate-will-decrease-oct.-1

STUDENT LOAN DEBT FORGIVENESS WILL NOT INCUR FEDERAL OR NEW JERSEY TAXES

https://www.njcpa.org/article/2022/08/29/njcpa-reminds-new-jersey-taxpayers-that-student-loan-debt-forgiveness-will-not-incur-federal-or-state-taxes

TAX PROVISIONS IN THE INFLATION REDUCTION ACT

https://www.njcpa.org/stayinformed/hubs/topics/full-article/2022/08/24/tax-provisions-in-the-inflation-reduction-act

COVID TAX RELIEF: IRS PROVIDES BROAD-BASED PENALTY RELIEF FOR CERTAIN 2019 AND 2020 RETURNS DUE TO THE PANDEMIC; \$1.2 BILLION IN PENALTIES BEING REFUNDED TO 1.6 MILLION TAXPAYERS

https://www.irs.gov/newsroom/covid-tax-relief-irs-provides-broad-based-penalty-relief-for-certain-2019-and-2020-returns-due-to-the-pandemic-1-point-2-billion-in-penalties-being-refunded-to-1-point-6-million-taxpayers#:~:text=1.6%20million%20taxpayers-,COVID%20tax%20relief%3A%20IRS%20provides%20broad%2Dbased%20penalty%20relief%20for,refunded%20to%201.6%20million%20taxpayers

NEW JERSEY SENIOR FREEZE APPLICATION DEADLINE IS OCT. 31

https://www.njcpa.org/article/2022/09/08/senior-freeze-application-deadline-is-oct.-31

4 ASSETS YOUR KIDS MAY NOT WANT TO INHERIT

https://www.aarp.org/retirement/planning-for-retirement/info-2022/worst-assets-to-inherit.html?cmp=EMC-DSM-NLC-OTH-WBLTR-1309502-1598105-6637405-NA-090922-Webletter-MS1-SAPLA-NA-TM60-SavingsPlanning&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d

REAL PROBLEMS, REAL SOLUTIONS TO THE LONG-TERM CARE CRISIS

https://www.aarp.org/caregiving/home-care/info-2022/fixing-long-term-care.html?CMP=EMC-MIM-GOI-OTH-CG-1282201-1574104-6634805-NA-20220908-BacktoSchoolWork_T1MemPE-MS2-6Challenges-IMG-ICE_MBR_B-

<u>Caregiving&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ</u>%3d

ASPIRING ENTREPRENEURS: LEARN THE BASICS OF SETTING UP A BUSINESS

https://www.irs.gov/newsroom/aspiring-entrepreneurs-learn-the-basics-of-setting-up-a-business

7 WAYS TO PROTECT YOUR ASSETS BEFORE YOUR SIGNIFICANT OTHER DIES

http://advisor.news/forbes/money/7-ways-to-protect-your-assets-before-your-significant-other-dies/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzl1NiJ9.eyJub2RIX2lkIjo1OTExNSwicHJldmlldyI6ZmFsc2UsImNvbW1faWQiOjY0MDYyODcsImRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCI6bnVsbH0.ZvqJMail8u92bjvH4uVrpl8shjXxcgknnfEV4cXu-ls

WHAT QUEEN ELIZABETH'S DEATH CAN TEACH THE REST OF US ABOUT ESTATE PLANNING

http://advisor.news/what-queen-elizabeths-death-can-teach-the-rest-of-us-about-estate-planning/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzl1NiJ9.eyJub2RIX2lkIjo1OTExNSwicHJldmlldyl6ZmFsc2UslmNvbW1faWQiOjY0MDYyODcslmRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCl6bnVsbH0.ZvqJMail8u92bjvH4uVrpl8shjXxcgknnfEV4cXu-ls

10 NEW HOMEOWNERSHIP DOS AND DON'TS: WHERE CPAS CAN HELP

https://njcpa.org/stayinformed/news/blog/post/njcpa-focus/2022/09/16/10-new-homeownership-dos-and-don-ts-where-cpas-can-help

HOW TO APPLY FOR THE NJ ANCHOR PROPERTY TAX RELIEF PROGRAM

https://njcpa.org/article/2022/09/12/new-anchor-property-tax-relief-program

NEW JERSEY ANCHOR MAILING SCHEDULE - 2019 ANCHOR PROGRAM FILING INFORMATION WILL BE MAILED ACCORDING TO THE FOLLOWING SCHEDULE

https://www.nj.gov/treasury/taxation/anchor/mailingschedule.shtml

WILL THE INFLATION REDUCTION ACT INCREASE IRS TAX AUDITS?

https://www.withum.com/resources/will-the-inflation-reduction-act-increase-irs-tax-audits/?utm_source=marketo&utm_medium=email&utm_campaign=tax&utm_content=&mkt_tok=N_DIOLUtCSy01ODIAAAGGb9fRriDRiyFN_sx2TW6U5Nt7ZRXyC81Z_hFW_uOMDI18HKWgeHW3zg_UxyP0agM_g6bD2MoCZPKkO6bJ9WUH0qM9yreHb1oN5mM0775aljytC

IS SMALL BUSINESSES PANDEMIC "RECOVERY" LARGELY DRIVEN BY INFLATION?

https://www.cpapracticeadvisor.com/2022/08/24/is-small-businesses-pandemic-recovery-largely-driven-by-inflation/69826/?utm_source=CPA+Practice+Advisor&utm_campaign=dd84df9efc-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-dd84df9efc-514411919

HOW TO BUILD THE BEST RELATIONSHIP WITH A CLIENT

https://www.cpapracticeadvisor.com/2022/08/15/how-to-build-the-best-relationship-with-a-client/69454/?utm_source=CPA+Practice+Advisor&utm_campaign=dd84df9efc-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-dd84df9efc-514411919

ESTATE PLANNING FOR DIGITAL ASSETS

https://westfaironline.com/elder-law/your-next-chapter-estate-planning-considerations-for-the-newly-retired-2/

WHICH VEHICLES QUALIFY FOR NEW \$7,500 ELECTRIC VEHICLE TAX CREDIT?

The Inflation Reduction Act only offers tax credits on electric vehicles assembled in North America.

https://www.cpapracticeadvisor.com/2022/08/26/which-vehicles-qualify-for-new-7500-electric-vehicle-tax-credit/69745/?utm_source=CPA+Practice+Advisor&utm_campaign=96b56824fd-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-96b56824fd-514411919

UNDERSTANDING FEDERAL TAX OBLIGATIONS DURING CHAPTER 13 BANKRUPTCY

https://www.irs.gov/newsroom/understanding-federal-tax-obligations-during-chapter-13-bankruptcy

CYBERSECURITY FOR REAL ESTATE COMPANIES

https://www.withum.com/resources/cybersecurity-for-real-estate-companies/?utm_source=marketo&utm_medium=email&utm_campaign=real%20estate&utm_content=&mkt_tok=NDI0LUtCSy01ODIAAAGGjkuJwX7URyDetoBiDazjYN8GxRdlzksdf0Hs1qRmip_WPWG9H9NPxcPDkdqiH6IQDT3k3CjvgdZXj_VFOdNrHz9DH9UeAzknr4Rw9oQJVaR_

THESE 13 STATES CONSIDER STUDENT LOAN DEBT FORGIVENESS TAXABLE INCOME

https://www.cpapracticeadvisor.com/2022/08/29/will-states-consider-student-loan-debt-forgiveness-a-taxable-event/70046/

IRS CHANGES AMOUNT TEACHERS CAN DEDUCT FOR CLASSROOM EXPENSES

https://www.cpapracticeadvisor.com/2022/08/15/irs-changes-amount-teachers-can-deduct-for-classroom-expenses/69520/

IRS ADVISES THAT IMPROPERLY FORGIVEN PAYCHECK PROTECTION PROGRAM LOANS ARE TAXABLE

https://www.irs.gov/newsroom/irs-advises-that-improperly-forgiven-paycheck-protection-program-loans-are-taxable

PPP LOAN FORGIVENESS MAY NOT ALWAYS BE TAX-FREE

https://www.withum.com/resources/ppp-loan-forgiveness-may-not-always-be-tax-free/?utm_source=marketo&utm_medium=email&utm_campaign=tax&utm_content=&mkt_tok=NDI_OLUtCSy01ODIAAAGHBIa41PW-

YCZdDaoU1qdrr6u2aeK4gN4LBk3MUgTSA1DfK3s1KFMSzCJ9pFRzmpHfAK -w9mfyUSKVKb-TOLQwL-bOGNuhbNNpkh7OT9zcbse

HURRICANE IAN DISASTER RELIEF FOR FLORIDA

The Florida Institute of CPAs has put together a disaster relief page that will continue to be updated with tax deadline extensions & other relief measures.

https://www.ficpa.org/disaster-relief

IRS RAISES PER DIEM STANDARD RATES FOR BUSINESS TRAVEL

https://www.journalofaccountancy.com/news/2022/sep/irs-raises-per-diem-standard-rates-business-travel.html

IRS REPORTS SIGNIFICANT INCREASE IN TEXTING SCAMS

https://www.njcpa.org/article/2022/09/28/irs-reports-significant-increase-in-texting-scams

TAX PROS: WHO TO CONTACT IF YOUR BUSINESS SUFFERS A DATA THEFT OR LOSS

https://njcpa.org/article/2022/09/29/tax-pros-who-to-contact-if-your-business-suffers-a-data-theft-orloss

THE BIG CYBERSECURITY THREATS FACING ACCOUNTANTS AND HOW TO PROTECT YOURSELF

https://www.njcpa.org/article/2022/10/03/the-big-cybersecurity-threats-facing-accountants-and-how-to-protect-yourself

DOCUMENTING DAMAGE AND LOSSES FOR INSURANCE CLAIMS

https://www.njcpa.org/article/2022/09/30/documenting-damage-and-losses-for-insurance-claims

REPLACING PERSONAL DOCUMENTS

https://www.njcpa.org/article/2022/09/30/replacing-personal-documents

RECONSTRUCTING RECORDS LOST IN A NATURAL DISASTER

https://www.njcpa.org/article/2022/09/30/reconstructing-records-lost-in-a-natural-disaster

HURRICANE IAN VICTIMS IN FLORIDA QUALIFY FOR TAX RELIEF

https://www.njcpa.org/article/2022/09/29/hurricane-ian-victims-in-florida-qualify-for-tax-relief

DON'T BE AN EASY MARK: WHAT EVERY TAX PRO SHOULD KNOW ABOUT IDENTITYTHEFT

https://www.irs.gov/newsroom/dont-be-an-easy-mark-what-every-tax-pro-should-know-about-identity-theft

5 WAYS TO HELP YOUR CLIENTS INCREASE AND MANAGE THEIR CASH FLOW

https://www.cpapracticeadvisor.com/2022/08/30/5-ways-to-help-your-clients-increase-and-manage-their-cash-flow-this-year/70149/?utm_source=CPA+Practice+Advisor&utm_campaign=b344c51df9-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-b344c51df9-514411919

THE PANDEMIC FORCED THE CANCELLATION OF YOUR NONPROFIT'S EVENT—NOW WHAT?

https://www.lexology.com/library/detail.aspx?g=97328fb2-a11d-49c2-93d6-8c383de40261&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-09-02&utm_term=

WHO HAS TO PAY MEDICAL BILLS WHEN A SPOUSE DIES?

https://www.nj.com/news/2022/08/who-has-to-pay-medical-bills-when-a-spouse-dies.html

A FEW SIMPLE STEPS CAN KEEP TAX PROS AHEAD OF EMAIL AND CLOUD-BASED SCAMS

https://www.irs.gov/newsroom/a-few-simple-steps-can-keep-tax-pros-ahead-of-email-and-cloud-based-scams

HELP WANTED? BUSINESSES THAT ARE HIRING SHOULD KNOW ABOUT THE WORK OPPORTUNITY TAX CREDIT

https://www.irs.gov/newsroom/help-wanted-businesses-that-are-hiring-should-know-about-the-work-opportunity-tax-credit

MARKETING STRATEGIES TO LAUNCH YOUR SMALL BUSINESS, PART 1

https://succeedasyourownboss.com/marketing-strategies-to-launch-your-small-business-part-1/?utm_source=email&utm_medium=broadcast&utm_campaign=ezine

SMALL BUSINESS ADMINISTRATION DISASTER ASSISTANCE

https://www.sba.gov/funding-programs/disasterassistance?utm_medium=email&utm_source=govdelivery

TIPS TO HELP KEEP YOUR SMALL BUSINESS CYBER-SAFE

https://www.sba.gov/blog/tips-help-keep-your-small-business-cyber-safe?utm_medium=email&utm_source=govdelivery

TAXPAYERS WITH AN OUTSTANDING TAX BILL SHOULD CONSIDER AN OFFER IN COMPROMISE

https://www.irs.gov/payments/offer-in-compromise

TAXPAYERS SHOULD STAY ON TOP OF TAXES ALL YEAR TO AVOID A SURPRISE TAX BILL

https://www.irs.gov/newsroom/taxpayers-should-stay-on-top-of-taxes-all-year-to-avoid-a-surprise-tax-bill

FIVE TAX-WISE WAYS TO INVEST IN GOLD

https://www.cpapracticeadvisor.com/2022/10/10/five-tax-wise-ways-to-invest-in-gold/71567/

SOCIAL SECURITY TO INCREASE 8.7 PERCENT IN 2023

https://www.cpapracticeadvisor.com/2022/10/13/social-security-to-increase-8-7-percent-in-2023/71728/?utm_source=CPA+Practice+Advisor&utm_campaign=5bcd415d42-RSS_EMAIL_CAMPAIGN&utm_medium=email&utm_term=0_ea735d18ed-5bcd415d42-514411919

HOW SOCIAL SECURITY SPOUSAL BENEFITS WORK

https://www.visionretirement.com/articles/socialsecurityspousalbenefits

REMINDER – THE NJ "ANCHOR" PROGRAM

Reminder - The NJ "ANCHOR" Program provides property tax relief to New Jersey residents who OWNED or RENTED their principal residence (main home) on October 1, 2019 & met the income limits. Check out how to file. Deadline to file is 12/30/22.

https://www.state.nj.us/treasury/taxation/anchor/index.shtml

IRS PROVIDES TAX INFLATION ADJUSTMENTS FOR TAX YEAR 2023

https://www.irs.gov/newsroom/irs-provides-tax-inflation-adjustments-for-tax-year-2023

I'M YOUNG. WHY SHOULD I CARE ABOUT SOCIAL SECURITY?

https://advisor.news/im-young-why-should-i-care-about-social-security/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzI1NiJ9.eyJub2RIX2lkIjo1OTExNSwicHJldmlldyI6ZmFsc2UsImNvbW1faWQiOjY1OTg5MTQsImRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCI6bnVsbH0.onEPzNQs7gYSjH4gQI6Rd6BeFeQ4BmY2MXJX4ZkDo8

SHOULD I BORROW FROM MY RETIREMENT? UNDERSTANDING THE RISKS

http://massmutual.advisorstream.com/should-i-borrow-from-my-retirement-understanding-the-risks/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzl1NiJ9.eyJub2RIX2lkIjo1OTExNSwicHJldmlldyl6ZmFsc2UslmNvbW1faWQiOjY1OTg5MTQslmRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCl6bnVsbH0.onEPzNQs_7gYSjH4qQl6Rd6BeFeQ4BmY2MXJX4ZkD08

MEDICARE OPEN ENROLLMENT IS HERE. WHAT TO KNOW.

https://advisor.news/medicare-open-enrollment-is-here-what-to-know/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzl1NiJ9.eyJub2RIX2lkIjo1OTExNSwicHJldmlldyI6ZmFsc2UslmNvbW1faWQiOjY1OTg5MTQslmRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCI6bnVsbH0.onEPzNQs_7gYSjH4qQI6Rd6BeFeQ4BmY2MXJX4ZkDo8

INFLATION CAUSES IRS TO RAISE TAX BRACKETS, STANDARD DEDUCTION BY 7%

https://advisor.news/inflation-causes-irs-to-raise-tax-brackets-standard-deduction-by-7/?c=eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzl1NiJ9.eyJub2RIX2lkljo1OTExNSwicHJldmlldyl6ZmFsc2UslmNvbW1faWQiOjY1OTg5MTQsImRlc3RfaWQiOjQ5NTgwMzYsInJIYWRlcl9pZCl6bnVsbH0.onEPzNQs 7gYSjH4qQl6Rd6BeFeQ4BmY2MXJX4ZkDo8

TAX COURT SAYS WHEN DEATHBED GIFTS ARE COMPLETE

https://www.accountingweb.com/tax/individuals/tax-court-says-when-deathbed-gifts-are-complete

HOW TO CALCULATE YOUR SOCIAL SECURITY BREAK-EVEN AGE

https://money.usnews.com/money/retirement/social-security/articles/how-to-calculate-your-social-security-break-even-age

4 THINGS TO KNOW ABOUT HEALTHCARE MARKETPLACE OPEN ENROLLMENT

https://www.debt.com/news/health-insurance-open-enrollment/

7 TIPS FOR CARING FOR A LOVED ONE FROM AFAR

https://www.chronicleonline.com/lifestyle/health/7-tips-for-caring-for-a-loved-one-from-afar/article 98699d77-19ba-5e9b-a6e9-06217f34a58b.html

401(K) LIMIT INCREASES TO \$22,500 FOR 2023, IRA LIMIT RISES TO \$6,500

https://www.njcpa.org/article/2022/10/21/401(k)-limit-increases-to-\$22-500-for-2023-ira-limit-rises-to-\$6-500

VIRTUAL VERSUS IN-PERSON CPE: PROS AND CONS

https://www.njcpa.org/article/2022/10/19/virtual-versus-in-person-cpe-pros-and-cons

HOW TO CREATE A YEAR-END MARKETING PLAN

https://www.njcpa.org/article/2022/10/19/how-to-create-a-year-end-marketing-plan

BASIS REPORTING OF THE SALE OF BUSINESS ASSETS

https://njcpa.org/article/2022/10/18/basis-reporting-of-the-sale-of-business-assets

UNDERSTAND THE TAX CONSEQUENCES OF REMOTE WORK

https://www.journalofaccountancy.com/news/2022/oct/understand-tax-consequences-remotework.html

FASB DECIDES ON ACCOUNTING METHOD FOR CRYPTO ASSETS

https://www.cpapracticeadvisor.com/2022/10/13/fasb-proposes-accounting-method-for-crypto-assets/71714/

DEVELOPMENTS IN STATE INCOME TAX NEXUS FOR REMOTE SELLERS

https://www.journalofaccountancy.com/issues/2022/oct/developments-state-income-tax-nexus-remote-sellers.html

HOW FINDING YOUR VOICE HELPS TO ARTICULATE YOUR MESSAGE

https://njcpa.org/stayinformed/news/blog/post/njcpa-focus/2022/11/03/how-finding-your-voice-helps-to-articulate-your-message

HANDLING CHALLENGING CLIENTS: 6 THINGS YOU SHOULD CONSIDER

https://www.fm-magazine.com/news/2022/nov/handling-challenging-clients.html

7 PRACTICAL STEPS CFOS CAN TAKE TO PREVENT A BUSINESS CRISIS

https://www.fm-magazine.com/news/2022/oct/7-practical-steps-cfo-take-prevent-business-crisis.html

ELDER FINANCIAL ABUSE: A TRUE CAUTIONARY TALE

https://www.journalofaccountancy.com/issues/2022/nov/elder-financial-abuse-true-cautionary-tale.html

UNDERSTANDING TAXES WHEN A FAMILY MEMBER SIGNS THE PAYCHECK

https://www.irs.gov/newsroom/understanding-taxes-when-a-family-member-signs-the-paycheck

• GREENER PASTURES: FIVE THINGS TO CONSIDER WHEN LEAVING ONE JURISDICTION FOR ANOTHER

https://www.lexology.com/library/detail.aspx?g=7f4b39c2-5cdf-45dc-a0d3-f9c9ed4ba3ea&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-10-05&utm_term=

AN IRS ONLINE ACCOUNT IS SIMPLE, SAFE, AND SECURE

https://www.irs.gov/newsroom/an-irs-online-account-is-simple-safe-and-secure

SIX BENEFITS OF AN INTERNAL AUDIT

https://cpatrendlines.com/2022/11/07/six-benefits-of-an-internal-audit/

THREE CYBERSECURITY GAPS NOT TO OVERLOOK

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CREDIT CARD COMPETITION ACT EXPLAINED

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