A periodic newsletter from JPT Financial Solutions, Inc.
October 11, 2021

X JPT FINANCIAL SOLUTIONS, INC.

Eldercare • Advisory • Tax • Accounting

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CREDIT FOR CARING ACT WOULD PROVIDE TAX CREDIT TO FAMILY CAREGIVERS

https://www.aarp.org/caregiving/financial-legal/info-2021/new-credit-for-caring-act.html?intcmp=AE-CAR-BB

HOW TO FREE YOURSELF FROM CREDIT CARD DEBT

https://www.aarp.org/money/credit-loans-debt/info-2021/how-to-free-yourself-from-credit-card-debt.html

SOCIAL SECURITY COLA 2022: HOW MUCH WILL BENEFITS INCREASE NEXT YEAR?

https://www.aarp.org/retirement/social-security/info-2021/cola-2022-increase-forecast.html?cmp=EMC-DSO-NLC-WBLTR-SAPLA-SOCSEC-BAU-072321-F1-5652517&ET_CID=5652517&ET_RID=23390740&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d

MORE STATES ENACT PASS-THROUGH ENTITY (PTE) TAXES; INCLUDING ARIZONA, CALIFORNIA, AND MINNESOTA

https://www.withum.com/resources/more-states-enact-pass-through-entity-pte-taxes-including-arizona-california-and-

<u>minnesota/?utm_source=marketo&utm_medium=email&utm_campaign=&utm_content=&mkt_tok=</u> NDI0LUtCSy01ODIAAAF-

<u>c7cM4R4Y_ybFdXgHKz7VHyUg75bVCvXlgVpvdqzEn96xpgSNvr5_EGFR2aM5n3a5ZlofEox7tDs_bw41O8Wpp3s_ZMwaSpny-kEY62l92WGG</u>

THINGS PEOPLE DO DURING THE SUMMER THAT MIGHT AFFECT THEIR TAX RETURN NEXT YEAR

https://www.irs.gov/newsroom/things-people-do-during-the-summer-that-might-affect-their-tax-return-next-year

THE ABCS OF HOUSEHOLD PAYROLL: NANNY TAXES

https://www.cpapracticeadvisor.com/payroll/news/21230519/the-abcs-of-household-payroll-nanny-taxes?oly_enc_id=3448I1920423D1X

A TIP FOR TEACHERS: SOME EDUCATOR EXPENSES MAY BE TAX DEDUCTIBLE

https://www.irs.gov/newsroom/a-tip-for-teachers-some-educator-expenses-may-be-tax-deductible

GET AN IDENTITY PROTECTION PIN (IP PIN)

An Identity Protection PIN (IP PIN) is a six-digit number known only to you and the IRS that prevents someone else from filing a tax return using your Social Security number.

https://www.irs.gov/identity-theft-fraud-scams/get-an-identity-protection-pin

IRS STARTS CAMPAIGN TO FIGHT TAX PREPARER IDENTITY THEFT

https://www.taxpracticeadvisor.com/practice-management/news/21230828/irs-starts-campaign-to-fight-tax-preparer-identity-theft

E-FILING SOLUTION MAKES FORM 2290 EASY FOR FILING TRUCKER TAX

https://www.taxpracticeadvisor.com/business-income-taxes/news/21230527/efiling-solution-makes-form-2290-easy-for-filing-trucker-tax

9 WAYS TO INCREASE THE TRAFFIC TO YOUR SMALL BUSINESS'S WEBSITE

https://succeedasyourownboss.com/9-ways-to-increase-the-traffic-to-your-small-businesss-website/?utm_source=email&utm_medium=broadcast&utm_campaign=ezine

HERE'S WHAT TAXPAYERS NEED TO KNOW ABOUT HIGHER EDUCATION TAX CREDITS

https://www.irs.gov/newsroom/heres-what-taxpayers-need-to-know-about-higher-education-tax-credits

BASIC RULES FOR VACATION HOME TAX BREAKS IN 2021

https://www.taxpracticeadvisor.com/individual-income-taxes/news/21230943/basic-rules-for-vacation-home-tax-breaks-in-2021

HOW TO GET RESIDENTIAL ENERGY CREDITS IN 2021

https://www.taxpracticeadvisor.com/top-tax-news/news/21230941/how-to-get-residential-energy-credits-in-2021

WHAT YOU NEED TO KNOW ABOUT RECENT CHANGES TO NEW YORK'S POWER OF ATTORNEY LAW

https://www.lexology.com/library/detail.aspx?g=f71ba460-c4ad-4561-aed3-e5dcf7adfc56&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2021-08-04&utm_term=

COVID-19 UPDATE: NEW REQUIREMENTS FOR WORKERS IN HEALTH CARE FACILITIES IN NEW JERSEY

https://www.natlawreview.com/article/covid-19-update-new-requirements-workers-health-care-facilities-new-jersey

A REVERSE MORTGAGE AS A FINANCIAL PLANNING TOOL

https://future.aicpa.org/news/article/a-reverse-mortgage-as-a-financial-planning-tool

CAN YOUR EMPLOYER MAKE YOU GET A COVID VACCINE? NJ LEGAL EXPERTS WEIGH IN

https://www.northjersey.com/story/news/2021/08/04/can-nj-businesses-require-covid-vaccine-employees/5465396001/

THE SMALL BUSINESS ADMINISTRATION (SBA) HAS LAUNCHED A STREAMLINED APPLICATION PORTAL TO ALLOW BORROWERS WITH PPP LOANS OF \$150,000 OR LESS THROUGH PARTICIPATING LENDERS TO APPLY FOR FORGIVENESS DIRECTLY THROUGH THE SBA

https://directforgiveness.sba.gov/requests/borrower/login/?next=/

BACK TO SCHOOL: 10 ONLINE SAFETY TIPS FOR STUDENTS IN THE CLASSROOM

https://us.norton.com/internetsecurity-crm-homefamily-back-to-school-10-online-safety-tips-for-students.html?om_em_cid=hho_email_CRM_EMAIL_US_BLST_ACT_DSP_LifeLock_2021_08_AU_GNEWS_symtec.9933102

Q&A: IS IT SAFE TO CONNECT TO AIRPLANE WI-FI WHILE TRAVELING?

https://us.norton.com/internetsecurity-crm-onlineprivacy-is-it-safe-to-connect-to-airplane-wi-fi-while-traveling.html?om_em_cid=hho_email_CRM_EMAIL_US_BLST_ACT_DSP_LifeLock_2021_08_AUGNEWS_symtec.9933102

WARNING: YOU MAY HAVE TO PAY BACK YOUR MONTHLY CHILD TAX CREDIT PAYMENTS

Unlike stimulus checks, you might have to repay your monthly child tax credit payments if you get too much money from the IRS.

https://www.kiplinger.com/taxes/603130/pay-back-your-monthly-child-tax-credit-payments

IRS CAUTIONS TAXPAYERS ABOUT FAKE CHARITIES AND SCAMMERS TARGETING IMMIGRANTS

https://www.irs.gov/newsroom/irs-cautions-taxpayers-about-fake-charities-and-scammers-targeting-immigrants

TAXPAYERS AND TAX PROS SHOULD BE READY TO VERIFY THEIR IDENTITY WHEN CALLING THE IRS

https://www.irs.gov/newsroom/taxpayers-and-tax-pros-should-be-ready-to-verify-their-identity-when-calling-the-irs

IRS: BUSINESSES, CHARITIES, OTHERS WITH EMPLOYER IDENTIFICATION NUMBERS MUST UPDATE RESPONSIBLE PARTY INFORMATION WITHIN 60 DAYS OF ANY CHANGE

https://www.irs.gov/newsroom/irs-businesses-charities-others-with-employer-identification-numbers-must-update-responsible-party-information-within-60-days-of-any-change

HOW TO SAVE A STRUGGLING SMALL BUSINESS

https://keap.com/resources/how-to-save-struggling-small-business

RETURN-TO-WORK COVID EMPLOYMENT TIPS CPAS SHOULD KNOW

https://www.njcpa.org/stayinformed/news/blog/post/njcpa-focus/2021/08/10/return-to-work-covidemployment-tips-cpas-should-know

NEW GUIDANCE ON GROSS RECEIPTS TEST FOR THE EMPLOYEE RETENTION CREDIT

https://www.withum.com/resources/new-guidance-on-gross-receipts-test-for-the-employee-retention-

<u>credit/?utm_source=marketo&utm_medium=email&utm_campaign=&utm_content=&mkt_tok=NDI0</u> LUtCSv01ODIAAAF-

2cxQLFd3Lvrlpb4HJmachxX96pJpr5lxFu4wcp2sd27he5gus2e4u4_Y2lLXoN3Fi8oHNzw32W_z_ln GQxm8CaZlvKTk-BnqKbh 9aSoy23V

HIRING AN APPRAISER TO VALUE AN ESTATE

https://www.bankrate.com/personal-finance/smart-money/hiring-an-appraiser-to-value-an-estate/

GETTING ESTATE ASSETS APPRAISED

https://www.alllaw.com/articles/nolo/wills-trusts/getting-estate-assets-appraised.html

SUCCESSFUL STRATEGIES CREATE SUCCESSFUL MERGERS

http://www.cpnonpoint.com/successful-strategies-create-successful-mergers/

GOD IS BIGGER THAN YOUR FINANCIAL PROBLEMS

https://www.crosswalk.com/family/finances/debt/god-is-bigger-than-your-financial-problems.html?utm_source=&utm_campaign=Finance%20Update%20-%20Crosswalk.com&utm_medium=email&utm_content=5141011&recip=540946169

NEW JERSEY TO CEASE COVID-19 TELECOMMUTING TAX RELIEF

https://www.withum.com/resources/new-jersey-to-cease-covid-19-telecommuting-tax-relief/?utm_source=marketo&utm_medium=email&utm_campaign=salt&utm_content=&mkt_tok=ND_IOLUtCSy01ODIAAAF-48bZ91adc5S9Gfxc3RanRO-cilCHNmblpZPI-QDbm_t2GOCAWMzUKGueidraD6YMhKbFeydWPYvntRQ6z7R7mCN3n0LzKJ90m1SizDQURPxI

TAX PROS SHOULD ENCOURAGE CLIENTS TO GET IP PINS TO REDUCE THREAT OF ID THEFT

https://www.cpapracticeadvisor.com/tax-compliance/news/21232066/tax-pros-should-encourage-clients-to-get-ip-pins-to-reduce-threat-of-id-theft?oly enc id=3448I1920423D1X

THE BASICS OF HOUSEHOLD PAYROLL TAXES

https://www.taxpracticeadvisor.com/payroll-taxes/news/21232591/the-basics-of-household-payroll-taxes

NEW YORK BLITZES \$100K EARNERS WITH REMOTE-WORKER TAX AUDITS

https://www.accountingtoday.com/articles/new-york-blitzes-100k-earners-with-remote-worker-tax-audits?position=editorial 3&campaignname=ACT%20Tax%20Practice08122021&utm_source=newsletter&utm_medium=email&utm_campaign=V2_ACT_TaxProToday_2
0210503%2B%27-

%27%2B08122021&bt_ee=ZCrQSZbZxjvf6QLYOZfHYySqlZ%2FUkl9dORGnnC8e5KnScTZYNP% 2FFkGnKLXD1uoZd&bt_ts=1628784145458

HOW DO YOU CONVERT LEADS?

https://succeedasyourownboss.com/how-do-you-convert-leads/?utm_source=email&utm_medium=broadcast&utm_campaign=ezine

MULTI-FACTOR AUTHENTICATION IS ESSENTIAL TO PROTECTING AGAINST DATA THEFT

https://www.irs.gov/newsroom/multi-factor-authentication-is-essential-to-protecting-against-data-theft

MUST-HAVE TOOLS AND RESOURCES FOR WORK-FROM-HOME

https://www.cpapracticeadvisor.com/firm-management/article/21229475/musthave-tools-and-resources-for-workfromhome?oly_enc_id=0663D9154545D7U

FINANCIAL SAFETY: THE OFTEN FORGOTTEN PIECE OF DISASTER PREPAREDNESS

https://www.irs.gov/newsroom/financial-safety-the-often-forgotten-piece-of-disaster-preparedness

BUSINESSES AND ENTITIES WITH AN EIN MUST UPDATE WHEN RESPONSIBLE PARTY CHANGES

https://www.cpapracticeadvisor.com/tax-compliance/news/21232608/businesses-and-entities-with-an-ein-must-update-when-responsible-party-changes?oly enc id=3448I1920423D1X

WHAT TAXPAYERS NEED TO KNOW ABOUT MAKING 2021 ESTIMATED TAX PAYMENTS

https://www.irs.gov/newsroom/what-taxpayers-need-to-know-about-making-2021-estimated-tax-payments

THE IMPORTANCE OF INTERNAL CONTROLS

https://www.cpapracticeadvisor.com/accounting-audit/article/21232325/the-importance-of-internal-controls?oly_enc_id=3448I1920423D1X

AS AN ENTREPRENEUR, A PERSONAL WILDERNESS EXPERIENCE MIGHT BE NECESSARY FOR MIND RENEWAL

https://amosjohnsonjr.libsyn.com/a-personal-wilderness-experience-might-be-necessary-for-mind-renewal-0

12 TECHNOLOGY TERMS EVERY CPA SHOULD KNOW

https://njcpa.org/article/2021/08/24/12-technology-terms-every-cpa-should-know

EMPLOYEE VS. INDEPENDENT CONTRACTOR STATUS

The IRS, Dept. of Labor, and States Look at Worker Status - So Should Employers https://www.thebalancesmb.com/employee-vs-independent-contractor-status-398626

CLASSIFYING AS INDEPENDENT CONTRACTOR VS. EMPLOYEE IN THE STATE OF NEW JERSEY

https://www.nj.gov/labor/ea/audit/independent-contractor-vs-employees/

NJ HOMESTEAD BENEFIT PROGRAM UPDATE

State will begin mailing the 2018 Homestead Benefit applications in mid-September. Anyone who requested the application be sent electronically will receive an email. Keep an eye on your email, including your junk folder, in mid-September.

WHEN YOU AND YOUR SPOUSE DON'T HAVE THE SAME MONEY PHILOSOPHY

https://www.crosswalk.com/family/marriage/divorce-and-remarriage/when-you-and-your-spouse-don-t-have-the-same-money-philosophy.html?utm_source=&utm_campaign=Finance%20Update%20-%20Crosswalk.com&utm_medium=email&utm_content=5206284&recip=540946169

HERE'S HOW TAX PROS CAN HELP CLIENTS BATTLE UNEMPLOYMENT RELATED IDENTITY THEFT

https://www.irs.gov/newsroom/heres-how-tax-pros-can-help-clients-battle-unemployment-related-identity-theft

NYC MANDATES RETIREMENT FOR ALL

https://www.lexology.com/library/detail.aspx?g=df86a7d9-ef0f-440d-ae73-5f36f6fdc595&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily +Newsfeed+2021-08-18&utm_term=

RETIREMENT AND TAXES: UNDERSTANDING IRAS

https://www.irs.gov/newsroom/retirement-and-taxes-understanding-iras

NEED A BUSINESS VEHICLE? TAX CONSIDERATIONS TO FACTOR INTO YOUR CHOICES

https://bigideasforsmallbusiness.com/need-a-business-vehicle-tax-considerations-to-factor-into-your-choices/

■ IRS: TAX RELIEF NOW AVAILABLE TO VICTIMS OF HURRICANE IDA; OCT. 15 DEADLINE, OTHER DATES EXTENDED TO JAN. 3, TO ANY AREA DESIGNATED BY THE FEMA AS QUALIFYING FOR INDIVIDUAL OR PUBLIC ASSISTANCE.

https://www.irs.gov/newsroom/irs-tax-relief-now-available-to-victims-of-hurricane-ida-oct-15-deadline-other-dates-extended-to-jan-3

TAX RELIEF AND FINANCIAL ASSISTANCE FOR THOSE IMPACTED BY TROPICAL STORM IDA

https://njcpa.org/article/2021/09/04/tax-relief-and-financial-assistance-for-those-impacted-by-tropical-storm-ida

HOW TO SPOT TELL-TALE SIGNS OF TAX IDENTITY THEFT

https://www.cpapracticeadvisor.com/tax-compliance/news/21235301/how-to-spot-telltale-signs-of-tax-identity-theft?oly_enc_id=3448I1920423D1X

FBAR AUTOMATIC EXTENSION DEADLINE 2021

https://www.lexology.com/library/detail.aspx?g=0377c0f4-31e9-4660-8f70-92c0a9f1a7a1&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2021-08-24&utm_term=

HERE'S HOW TAXPAYERS CAN REBUILD RECORDS AFTER A NATURAL DISASTER

https://www.irs.gov/newsroom/heres-how-taxpayers-can-rebuild-records-after-a-natural-disaster

5 WAYS TO PREVENT ACCOUNTS PAYABLE FRAUD

https://www.cpapracticeadvisor.com/accounting-audit/news/21235640/5-ways-to-prevent-accounts-payable-fraud?oly_enc_id=3448I1920423D1X

FEDERAL COBRA SUBSIDIES: DEADLINE AND NEW GUIDANCE

https://www.lexology.com/library/detail.aspx?g=4925c88a-886f-4248-827b7bd3331abb9d&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body++General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily
+Newsfeed+2021-09-01&utm_term=

IRS: TAX RELIEF NOW AVAILABLE TO IDA VICTIMS IN NEW YORK AND NEW JERSEY; OCT. 15 DEADLINE, OTHER DATES EXTENDED TO JAN. 3.

https://www.irs.gov/newsroom/irs-tax-relief-now-available-to-ida-victims-in-new-york-and-new-jersey-oct-15-deadline-other-dates-extended-to-jan-3

MJ TAX RELIEF FOR HURRICANE IDA VICTIMS: THE NJ DIV OF TAXATION IS FOLLOWING THE FEDERAL GUIDELINES FOR TAX RELIEF AS RECENTLY PROVIDED IN THE IRS ANNOUNCEMENT LA-2021-04, ISSUED 8/31/21 FOR VICTIMS OF HURRICANE IDA.

https://www.state.nj.us/treasury/taxation/hurricaneida.shtml

IRS UPDATES BUSINESS TRAVEL PER-DIEM RATES

https://www.journalofaccountancy.com/news/2021/sep/irs-updates-business-travel-per-diemrates.html

UPDATED: IRS AND NEW JERSEY RELIEF FOR THOSE IMPACTED BY TROPICAL STORM IDA

https://njcpa.org/article/2021/09/10/tax-relief-and-financial-assistance-for-those-impacted-by-tropical-storm-ida

LEADERSHIP IN HUMILITY

http://www.cpnonpoint.com/leadership-in-humility/?utm_source=feedburner&utm_medium=email&utm_campaign=Feed%3A+CpnOnPoint+%28CPN+On+Point%29

6 FAQS ABOUT MEDICARE

https://www.ameripriseadvisors.com/frank.v.gambino/insights/6-faqs-about-medicare?CID=MOD_FP_0921_P_1&utm_source=MOD&utm_medium=email&utm_campaign=278 39 707

3 WAYS TO PREPARE FOR FUTURE MEDICAL COSTS

https://www.ameripriseadvisors.com/frank.v.gambino/insights/3-ways-to-prepare-for-future-medical-costs?CID=MOD_FP_0921_P_2&utm_source=MOD&utm_medium=email&utm_campaign=27839_707

BUSINESS CONTINUITY AND DISASTER RECOVERY GUIDE

https://www.withum.com/wp-content/uploads/2021/08/A-Guide-For-Business-Continuity-Resiliency_Withum_2021.pdf?mkt_tok=NDI0LUtCSy01ODIAAAF_ZSIGjpEKdGZRpq0du8uvZp_L6DsbhOhKCcg1i-aV6zM-KX1IdNBLM-K_vjPp2-cZdGHc--oNWBp5mb_uVbihOv-J4wasE64sg7wu18ASorl

ALL TAXPAYERS HAVE THE RIGHT TO CHALLENGE THE IRS'S POSITION AND BE HEARD

https://www.irs.gov/newsroom/all-taxpayers-have-the-right-to-challenge-the-irss-position-and-be-heard

IRS ANNOUNCES TAX RELIEF FOR NEW YORK VICTIMS OF REMNANTS OF HURRICANE IDA

https://www.irs.gov/newsroom/irs-announces-tax-relief-for-new-york-victims-of-remnants-of-hurricane-ida

NEW YORK - ANNOUNCEMENT REGARDING RELIEF FROM CERTAIN FILING AND PAYMENT DEADLINES DUE TO POST-TROPICAL DEPRESSION IDA

https://www.tax.ny.gov/pdf/notices/n21-3.pdf

OCT. 15 DEADLINE APPROACHES FOR TAXPAYERS WHO REQUESTED EXTENSIONS TO FILE 2020 TAX RETURNS

https://www.irs.gov/newsroom/oct-15-deadline-approaches-for-taxpayers-who-requested-extensions-to-file-2020-tax-returns

DOES WORKING FROM HOME NEGATIVELY IMPACT EMPLOYEE BENEFITS?

https://www.cpapracticeadvisor.com/payroll/article/21237278/does-working-from-home-negatively-impact-employee-benefits?oly_enc_id=0663D9154545D7U

UNDERSTANDING THE TAX RESPONSIBILITIES THAT COME WITH STARTING A BUSINESS

https://www.irs.gov/newsroom/understanding-the-tax-responsibilities-that-come-with-starting-abusiness

■ IRS RECOGNIZES SMALL BUSINESS WEEK: RESOURCES AVAILABLE TO HELP EMPLOYERS

https://www.irs.gov/newsroom/irs-recognizes-small-business-week-resources-available-to-help-employers

UNDERSTANDING EMPLOYMENT TAXES

https://www.irs.gov/businesses/small-businesses-self-employed/understanding-employment-taxes

IRS OFFERS GUIDANCE ON REPORTING 2021 SICK AND FAMILY LEAVE WAGES

https://www.cpapracticeadvisor.com/payroll/news/21237856/irs-offers-guidance-on-reporting-2021-sick-and-family-leave-wages?oly_enc_id=3448I1920423D1X

3 TAX CONSIDERATIONS FOR HELPING YOUR CLIENT SELL THEIR BUSINESS

https://www.cpapracticeadvisor.com/small-business/news/21237122/3-tax-considerations-for-helping-your-client-sell-their-business?oly_enc_id=3448I1920423D1X

WHAT IS A NURSING HOME (SNF, LTC, ACUTE REHAB, SUB-ACUTE, POST-ACUTE, LTAC)?

An informative video to help Caregivers understand and manage the Eldercare process.

https://www.youtube.com/watch?v=bePz tXagNQ

WHAT IS A REVERSE MORTGAGE?

https://www.youtube.com/watch?v=6WUGRB2ihEs

WHAT ARE THE MOST COMMON REVERSE MORTGAGE MYTHS?

https://www.youtube.com/watch?v=tvv-LQ3Mzt0

EXPANDED TAX BENEFITS HELP INDIVIDUALS AND BUSINESSES GIVE TO CHARITY DURING 2021; DEDUCTIONS UP TO \$600 AVAILABLE FOR CASH DONATIONS BY NON-ITEMIZERS

https://www.irs.gov/newsroom/expanded-tax-benefits-help-individuals-and-businesses-give-to-charity-during-2021-deductions-up-to-600-available-for-cash-donations-by-non-itemizers

CHOOSE THE FAMILY CAREGIVERS WHO WILL HELP WHEN YOU NEED THEM

https://www.aarp.org/caregiving/financial-legal/info-2021/choosing-a-legal-representative.html

TOP 25 TIPS TO BECOMING A MORE SUCCESSFUL BOSS

https://succeedasyourownboss.com/top-25-tips-to-becoming-a-more-successful-boss/?utm_source=email&utm_medium=broadcast&utm_campaign=ezine

SMALL BUSINESS OWNERS SHOULD SEE IF THEY QUALIFY FOR THE HOME OFFICE DEDUCTION

https://www.irs.gov/newsroom/small-business-owners-should-see-if-they-qualify-for-the-home-office-deduction

TAX CHANGES AND KEY AMOUNTS FOR THE 2021 TAX YEAR

https://www.kiplinger.com/taxes/tax-law/603037/tax-changes-and-key-amounts-for-the-2021-tax-year

IRS REMINDS BUSINESS OWNERS TO CORRECTLY IDENTIFY WORKERS AS EMPLOYEES OR INDEPENDENT CONTRACTORS

https://www.irs.gov/newsroom/irs-reminds-business-owners-to-correctly-identify-workers-as-employees-or-independent-contractors

WHAT TAX PROFESSIONALS SHOULD DO AFTER A DATA THEFT OR LOSS

https://njcpa.org/article/2021/09/30/what-tax-professionals-should-do-after-a-data-theft-or-loss

DOCUMENTING DAMAGE AND LOSSES FOR INSURANCE CLAIMS

https://njcpa.org/article/2021/09/29/documenting-damage-and-losses-for-insurance-claims

REPLACING PERSONAL DOCUMENTS

https://njcpa.org/article/2021/09/29/replacing-personal-documents

RECONSTRUCTING RECORDS LOST IN A NATURAL DISASTER

https://njcpa.org/article/2021/09/29/reconstructing-records-lost-in-a-natural-disaster

WILL THE 2022 INCOME TAX SEASON BE NORMAL?

https://www.cpapracticeadvisor.com/tax-compliance/article/21238887/will-the-2022-income-tax-season-be-normal?oly_enc_id=3448I1920423D1X

HOW TO DO A BACK-DOOR ROTH IRA

https://www.taxpracticeadvisor.com/individual-income-taxes/news/21238221/entering-into-a-backdoor-roth-ira

NEW JERSEY RESIDENTS, FYI - DAMAGED WELLS, FURNACES AND SEPTIC SYSTEMS MAY BE COVERED BY FEMA

https://local.nixle.com/alert/9008824/?sub_id=0

WORKING WITH COGNITIVELY IMPAIRED TAXPAYERS

https://www.thetaxadviser.com/issues/2021/oct/working-with-cognitively-impaired-taxpayers.html

10 CYBERSECURITY TIPS FOR BUSINESSES IN 2021

https://www.withum.com/resources/cybersecurity-tips-for-businesses-in-2021/?utm_source=marketo&utm_medium=email&utm_campaign=cyber&mkt_tok=NDI0LUtCSy01ODIAAAF_8BqklL1jFexII8cU523qtC9OlkZqrAvSWUUZni-km5SOGTqq4n9fed-8 hAYZbZjXuylvWNWJh5r7VR5pJ6NJWb1x 5nNBbKO4fbPqFfV4kn

WHEN TO CLAIM SOCIAL SECURITY

Timing the start of your Social Security retirement benefits can be challenging.

https://www.thrivent.com/magazine/2021/fall/When_to_Claim_Social_Security.html?email=john.seif_ert@thrivent.com,trkints@thrivent.com,boxdigitalmarketing@thrivent.com&utm_source=fieldfb&utm_campaign=magazine&utm_goal=educate&utm_term=library&utm_content=socialsecurity

OVERSECURITY: A COMPREHENSIVE APPROACH

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DETAILS ON EXPANDED TAX BENEFITS FOR INDIVIDUALS AND BUSINESS

The Taxpayer Certainty & Disaster Tax Relief Act of 2020 provides several provisions to help individuals & businesses who give to charity extends through the end of 2021

https://www.cpapracticeadvisor.com/tax-compliance/news/21239360/details-on-expanded-tax-benefits-for-individuals-and-business?oly_enc_id=3448I1920423D1X

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