



# **The JPT Financial Newswire**

*A periodic newsletter from JPT Financial Solutions, Inc.*

*April 25, 2022*



**JPT FINANCIAL SOLUTIONS, INC.**

*Eldercare • Advisory • Tax • Accounting*

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## ● **2022 CHANGES TO ESTATE AND GIFT TAX EXCLUSIONS**

[https://www.lexology.com/library/detail.aspx?q=ff0cc7f9-5d85-4be3-bb88-40fc4872781e&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2021-12-30&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=ff0cc7f9-5d85-4be3-bb88-40fc4872781e&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2021-12-30&utm_term=)

## ● **TOD AND POD ACCOUNTS: WHAT'S THE DIFFERENCE?**

<https://eckman-elderlaw.com/tod-and-pod-accounts-whats-the-difference/>

## ● **IS IT NECESSARY TO HAVE A MEDICAL POWER OF ATTORNEY?**

<https://eckman-elderlaw.com/is-it-necessary-to-have-a-medical-power-of-attorney/>

## ● **2022 FEDERAL PAYROLL TAX RATES**

<https://abacuspay.com/2022-federal-payroll-tax-rates/>

## ● **BE CAREFUL WHEN ADDING FAMILY (OR OTHERS) TO YOUR BANK ACCOUNTS**

<https://www.lexology.com/library/detail.aspx?q=61defd20-3065-48ab-b83a-1139153f4fcb>

## ● **FBAR: 25 FACTS ABOUT REPORTING FOREIGN BANK ACCOUNTS**

<https://www.lexology.com/library/detail.aspx?q=e2594e80-2faf-41a4-aa9d-6cda4a6d0ea3>

● **WHO MUST FILE THE FBAR?**

A US person that has a financial interest in or signature authority over foreign financial accounts must file an FBAR if the aggregate value of the foreign financial accounts exceeds \$10,000 at any time during the calendar year.

<https://www.fincen.gov/report-foreign-bank-and-financial-accounts>

● **TAXPAYER ADVICE: 2022 IRA NO-NO'S**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21251672/taxpayer-advice-2022-ira-nonos?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/tax-compliance/news/21251672/taxpayer-advice-2022-ira-nonos?oly_enc_id=0663D9154545D7U)

● **HOW TO WIN BIG AND BOOST SALES IN 2022**

[https://succeedasyourownboss.com/how-to-win-big-and-boost-sales-in-2022/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-win-big-and-boost-sales-in-2022/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **IRS REMINDER TO MANY: MAKE FINAL 2021 QUARTERLY TAX PAYMENT BY JAN. 18; AVOID SURPRISE TAX BILL, POSSIBLE PENALTY**

<https://www.irs.gov/newsroom/irs-reminder-to-many-make-final-2021-quarterly-tax-payment-by-jan-18-avoid-surprise-tax-bill-possible-penalty>

● **TAX FILING STEP 1: GATHER ALL YEAR-END INCOME DOCUMENTS**

<https://www.irs.gov/newsroom/tax-filing-step-1-gather-all-year-end-income-documents>

● **FRAUD BY A FIDUCIARY CAN BE ESPECIALLY COSTLY**

<https://www.aarp.org/money/scams-fraud/info-2021/financial-advisor.html>

● **ELDER FINANCIAL ABUSE: STOPPING FRAUD IN THE FAMILY**

<https://www.aarp.org/money/scams-fraud/info-2021/family-elder-fraud.html>

● **5 WAYS TO PREVENT ELDER FINANCIAL EXPLOITATION**

<https://www.aarp.org/money/scams-fraud/info-2021/prevent-elder-financial-exploitation.html>

- **IRS ANNOUNCED THAT THEY WILL BEGIN ACCEPTING & PROCESSING 2021 TAX YEAR RETURNS ON MONDAY, JAN. 24, 2022. THEY ALSO ANNOUNCED THAT THE TAX FILING DEADLINE WILL BE APRIL 18, 2022, DUE TO EMANCIPATION DAY FALLING ON APRIL 15, 2022.**

<https://www.njcpa.org/article/2022/01/10/irs-2022-tax-filing-season-begins-jan.-24>

- **10 MOST COSTLY MISTAKES FOR SMALL BUSINESS OWNERS**

<https://succeedasyourownboss.com/10-most-costly-mistakes-for-small-business-owners/>

- **3 THINGS TO BE AWARE OF BEFORE EXPANDING YOUR BUSINESS OUT-OF-STATE**

[https://www.lexology.com/library/detail.aspx?g=e5e67e00-9d97-448f-b18b-5d3884db54e6&utm\\_source=Lexology+Daily+Newsfeed&utm\\_medium=HTML+email+-+Body+-+General+section&utm\\_campaign=Lexology+subscriber+daily+feed&utm\\_content=Lexology+Daily+Newsfeed+2022-01-07&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=e5e67e00-9d97-448f-b18b-5d3884db54e6&utm_source=Lexology+Daily+Newsfeed&utm_medium=HTML+email+-+Body+-+General+section&utm_campaign=Lexology+subscriber+daily+feed&utm_content=Lexology+Daily+Newsfeed+2022-01-07&utm_term=)

- **WHAT HAPPENS TO AN HSA WHEN OWNER DIES?**

<https://eckman-elderlaw.com/what-happens-to-an-hsa-when-owner-dies/>

- **SOME PARENTS MAY HAVE TO PAY BACK SOME CHILD TAX CREDIT PAYMENTS ON TAXES**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21252169/some-parents-may-have-to-pay-back-some-child-tax-credit-payments-on-taxes?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/tax-compliance/news/21252169/some-parents-may-have-to-pay-back-some-child-tax-credit-payments-on-taxes?oly_enc_id=0663D9154545D7U)

- **APRIL 18 IS IRS TAX DEADLINE FOR 2022**

[https://www.cpapracticeadvisor.com/tax-compliance/news/21251982/april-18-is-irs-tax-deadline-for-2022?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/tax-compliance/news/21251982/april-18-is-irs-tax-deadline-for-2022?oly_enc_id=0663D9154545D7U)

- **STRIKING A BALANCE BETWEEN RETIREMENT PLANNING AND COLLEGE SAVING**

<http://www.cponpoint.com/year-end-tax-planning-tips-for-small-businesses/>

- **TAXPAYERS MUST REPORT GIG ECONOMY EARNINGS WHEN FILING TAXES**

<https://www.irs.gov/newsroom/taxpayers-must-report-gig-economy-earnings-when-filing-taxes>

● **N.J.'S 529 PLAN NOW OFFERS A TAX BREAK, BUT IS IT ENOUGH OF AN INCENTIVE?**

<https://www.nj.com/news/2022/01/njs-529-plan-now-offers-a-tax-break-but-is-it-enough-of-an-incentive.html>

● **WHY DO ENTREPRENEURS NEED CONFIDENCE?**

<https://lisajeffs.com/en-us/why-do-entrepreneurs-need-confidence/>

● **NEW LAW RAISES NONPROFIT AUDIT THRESHOLD IN NEW JERSEY**

<https://njcpa.org/article/2022/01/18/bait-nonprofit-and-capital-gains-bills-progress-in-new-jersey-legislature>

● **HOW TO ASSESS WHEN AN OLDER ADULT REQUIRES CAREGIVING ASSISTANCE**

[https://www.aarp.org/caregiving/home-care/info-2021/assessing-need-for-caregiver.html?CMP=EMC-CSN-DIS-OTH-HEALTH-Hearing-HearingRC\\_January\\_2022-1276601-1567701-012022\\_AssessCGAssistance\\_HDL\\_HealthHygiene-6092428-ampencparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d](https://www.aarp.org/caregiving/home-care/info-2021/assessing-need-for-caregiver.html?CMP=EMC-CSN-DIS-OTH-HEALTH-Hearing-HearingRC_January_2022-1276601-1567701-012022_AssessCGAssistance_HDL_HealthHygiene-6092428-ampencparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d)

● **HERE ARE REASONS PEOPLE WHO DON'T NORMALLY FILE SHOULD FILE A 2021 TAX RETURN**

<https://www.irs.gov/newsroom/here-are-reasons-people-who-dont-normally-file-should-file-a-2021-tax-return>

● **CRYPTOCURRENCY CONSIDERATIONS FOR CPAS**

[https://www.cpapracticeadvisor.com/accounting-audit/news/21252302/cryptocurrency-considerations-for-cpas?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/accounting-audit/news/21252302/cryptocurrency-considerations-for-cpas?oly_enc_id=0663D9154545D7U)

● **ENTREPRENEURSHIP DEFINED: WHAT IT MEANS TO BE AN ENTREPRENEUR**

<https://www.businessnewsdaily.com/7275-entrepreneurship-defined.html>

● **WHAT ARE DIGITAL ASSETS IN A WILL?**

<https://eckman-elderlaw.com/what-are-digital-assets-in-a-will/>

● **REAL ESTATE TAX TIPS: OWNING PROPERTY AS A TENANCY IN COMMON**

<https://turbotax.intuit.com/tax-tips/home-ownership/real-estate-tax-tips-owning-property-as-a-tenancy-in-common/L24YbxWuu>

● **2021-2022 GIFT TAX RATES: I'M GENEROUS, BUT DO I HAVE TO PAY THIS?**

<https://www.nerdwallet.com/article/taxes/gift-tax-rate>

● **WHICH STATES TAX SOCIAL SECURITY BENEFITS?**

[https://www.aarp.org/retirement/social-security/questions-answers/which-states-do-not-tax-social-security-benefits.html?cmp=EMC-DSO-NLC-WBLTR-SAPLA-SOCSEC-BAU-012822-F1-6113180&ET\\_CID=6113180&ET\\_RID=23390740&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d](https://www.aarp.org/retirement/social-security/questions-answers/which-states-do-not-tax-social-security-benefits.html?cmp=EMC-DSO-NLC-WBLTR-SAPLA-SOCSEC-BAU-012822-F1-6113180&ET_CID=6113180&ET_RID=23390740&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d)

● **UNDERSTANDING THE ADOPTION TAX CREDIT**

<https://www.irs.gov/newsroom/understanding-the-adoption-tax-credit>

● **10 BIBLE VERSES EVERY SMALL BUSINESS NEEDS FOR 2022**

[https://succeedasyourownboss.com/10-bible-verses-every-small-business-needs-for-2022/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/10-bible-verses-every-small-business-needs-for-2022/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **COMMON TAX RETURN MISTAKES THAT CAN COST TAXPAYERS**

<https://www.irs.gov/newsroom/common-tax-return-mistakes-that-can-cost-taxpayers>

● **TOP 5 THINGS TO REMEMBER WHEN FILING INCOME TAX RETURNS IN 2022**

<https://www.irs.gov/newsroom/top-5-things-to-remember-when-filing-income-tax-returns-in-2022>

● **ELECTION WORKERS: REPORTING AND WITHHOLDING**

<https://www.irs.gov/government-entities/federal-state-local-governments/election-workers-reporting-and-withholding>

● **HOW TO HIRE A CAREGIVER**

<https://www.aarp.org/caregiving/home-care/info-2018/hiring-caregiver.html>

● **BEFORE WRITING YOUR OWN WILL, KNOW WHAT WILLS CAN, CAN'T AND SHOULDN'T TRY TO DO**

<https://www.arkansasonline.com/news/2021/dec/27/before-writing-your-own-will-know-what-wills-can/>

● **HOW ABLE ACCOUNTS CAN HELP PERSONS WITH DISABILITIES**

[https://www.withum.com/resources/achieving-a-better-life-experience-how-able-accounts-can-help-persons-with-disabilities/?utm\\_source=marketo&utm\\_medium=email&utm\\_campaign=pcs&utm\\_content=&mkt\\_tok=NDI0LUtCSy01ODIAAAGCHKnPLzxKrrkE6CpuVRINHmExkQNNFTn3bdnmW4P-ObITB-Cg3SLOLXSJkg7yo9HkvrRG-UUtSacqgtbubfQ890UYaxmq5DIbK8Cd2kWaKpnh](https://www.withum.com/resources/achieving-a-better-life-experience-how-able-accounts-can-help-persons-with-disabilities/?utm_source=marketo&utm_medium=email&utm_campaign=pcs&utm_content=&mkt_tok=NDI0LUtCSy01ODIAAAGCHKnPLzxKrrkE6CpuVRINHmExkQNNFTn3bdnmW4P-ObITB-Cg3SLOLXSJkg7yo9HkvrRG-UUtSacqgtbubfQ890UYaxmq5DIbK8Cd2kWaKpnh)

● **AN OVERVIEW OF THE CREDIT FOR OTHER DEPENDENTS**

<https://www.irs.gov/newsroom/an-overview-of-the-credit-for-other-dependents>

● **TENNESSEE STARTS ACCEPTING SALES TAX EXEMPTION CERTIFICATES FROM OTHER STATES**

[https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21253496/tennessee-starts-accepting-sales-tax-exemption-certificates-from-other-states?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21253496/tennessee-starts-accepting-sales-tax-exemption-certificates-from-other-states?oly_enc_id=0663D9154545D7U)

● **HOW A TAXPAYER'S FILING STATUS AFFECTS THEIR TAX RETURN**

<https://www.irs.gov/newsroom/how-a-taxpayers-filing-status-affects-their-tax-return>

● **MARCH 1 DEADLINE TO UPGRADE TO THE NEW YORK ENHANCED STAR PROPERTY TAX EXEMPTION**

<https://content.govdelivery.com/accounts/NYTAX/bulletins/309e072>

● **IRS SUSPENDS MAILING OF MORE NOTICES**

<https://njcpa.org/article/2022/02/10/irs-suspends-mailing-of-more-notices>

● **WHY TAXPAYERS SHOULD HAVE THEIR TAX REFUND DIRECT DEPOSITED**

<https://www.irs.gov/newsroom/why-taxpayers-should-have-their-tax-refund-direct-deposited>

● **WHAT POWER DOES AN EXECUTOR HAVE?**

<https://eckman-elderlaw.com/what-power-does-an-executor-have/>

● **HOW EXPANDED OVERTIME ELIGIBILITY CAN AFFECT BUSINESSES**

[https://www.cpapracticeadvisor.com/payroll/article/21254089/expanding-overtime-eligibility?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/payroll/article/21254089/expanding-overtime-eligibility?oly_enc_id=0663D9154545D7U)

● **5 ESSENTIAL MONEY PRINCIPLES TO TEACH YOUR KIDS**

[https://www.crosswalk.com/family/finances/5-essential-money-principles-to-teach-your-kids.html?utm\\_source=&utm\\_campaign=Finance%20Update%20-%20Crosswalk.com&utm\\_medium=email&utm\\_content=5985614&recip=540946169&aps=da67a497cb360c9c7c6e581b0958c59f46bfed9963729802bf941e3e4a2a4817](https://www.crosswalk.com/family/finances/5-essential-money-principles-to-teach-your-kids.html?utm_source=&utm_campaign=Finance%20Update%20-%20Crosswalk.com&utm_medium=email&utm_content=5985614&recip=540946169&aps=da67a497cb360c9c7c6e581b0958c59f46bfed9963729802bf941e3e4a2a4817)

● **12 TAX DEDUCTIONS FOR THE SELF-EMPLOYED**

<https://www.taxpracticeadvisor.com/individual-income-taxes/news/21254241/12-tax-deductions-for-the-selfemployed>

● **TIPS TO HELP TAXPAYERS REDUCE TAX-TIME STRESS**

<https://www.irs.gov/newsroom/tips-to-help-taxpayers-reduce-tax-time-stress>

● **HOW SOCIAL SECURITY CAN HELP YOU WHEN A FAMILY MEMBER DIES**

<https://www.ssa.gov/pubs/EN-05-10008.pdf>

● **HOW DO I REPORT THE DEATH OF A SOCIAL SECURITY BENEFICIARY?**

<https://www.aarp.org/retirement/social-security/questions-answers/report-death-to-social-security.html>

● **GIVE YOUR FAMILY A GREAT GIFT: GET YOUR OWN AFFAIRS IN ORDER**

<https://www.staradvertiser.com/2022/01/11/live-well/give-your-family-a-great-gift-get-your-own-affairs-in-order/>

● **APPROACHING 65? HERE'S WHAT TO KNOW ABOUT ENROLLING IN MEDICARE**

<https://www.staradvertiser.com/2022/02/15/live-well/approaching-65-heres-what-to-know-about-enrolling-in-medicare/>

● **YOUR VACATION HOME NEEDS AN ESTATE PLAN!**

There are several ways to pass on a vacation home down to your loved ones, and they all come with some pros and cons to consider.

<https://www.kiplinger.com/retirement/estate-planning/604139/your-vacation-home-needs-an-estate-plan>

● **IRS WARNING: SCAMMERS WORK YEAR-ROUND; STAY VIGILANT**

<https://www.irs.gov/newsroom/irs-warning-scammers-work-year-round-stay-vigilant>

● **WHY YOU SHOULD PUT YOUR HOUSE IN A LIVING TRUST**

<https://www.yahoo.com/lifestyle/why-put-house-living-trust-111837037.html>

● **MORE TAXATION ON SERVICES EXPECTED THIS YEAR**

[https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21254333/more-taxation-on-services-expected-this-year?oly\\_enc\\_id=0663D9154545D7U](https://www.cpapracticeadvisor.com/sales-tax-compliance/news/21254333/more-taxation-on-services-expected-this-year?oly_enc_id=0663D9154545D7U)

● **TOP 15 FBAR REPORTING MISTAKES TO AVOID THIS SEASON**

[https://www.lexology.com/library/detail.aspx?g=ef62ca83-226b-48b1-90ee-faddad6ff9a5&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+-+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2022-02-09&utm\\_term=](https://www.lexology.com/library/detail.aspx?g=ef62ca83-226b-48b1-90ee-faddad6ff9a5&utm_source=lexology+daily+newsfeed&utm_medium=html+email+-+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-02-09&utm_term=)



● **HOW TO DEFINE YOUR NICHE TARGET CUSTOMER**

[https://succeedasyourownboss.com/how-to-define-your-niche-target-customer/?utm\\_source=email&utm\\_medium=broadcast&utm\\_campaign=ezone](https://succeedasyourownboss.com/how-to-define-your-niche-target-customer/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone)

● **IRS REMINDS TAXPAYERS THEIR SOCIAL SECURITY BENEFITS MAY BE TAXABLE**

<https://www.irs.gov/newsroom/irs-reminds-taxpayers-their-social-security-benefits-may-be-taxable>

● **6 MISTAKES THAT WILL DELAY YOUR TAX REFUND**

<https://www.aarp.org/money/taxes/info-2022/check-for-mistakes-to-avoid-refund-delays.html>

● **THE FOUR PILLARS OF AN EFFECTIVE PROJECT RISK MANAGEMENT PLAN**

[https://www.withum.com/resources/the-four-pillars-of-an-effective-project-risk-management-plan/?utm\\_source=marketo&utm\\_medium=email&utm\\_campaign=mcs&utm\\_content=&mkt\\_tok=NDI0LUtCSy01ODIAAAGCfmjltBdq3kJqfey8-wNVOAn18eCOj97eZTlijUXt7cBAqcYBPhOujSVshKwnFp\\_X7alOlci-HwKDW6T2mDLai4mFa5DFNmRSCdh5n2RCjq6l](https://www.withum.com/resources/the-four-pillars-of-an-effective-project-risk-management-plan/?utm_source=marketo&utm_medium=email&utm_campaign=mcs&utm_content=&mkt_tok=NDI0LUtCSy01ODIAAAGCfmjltBdq3kJqfey8-wNVOAn18eCOj97eZTlijUXt7cBAqcYBPhOujSVshKwnFp_X7alOlci-HwKDW6T2mDLai4mFa5DFNmRSCdh5n2RCjq6l)

● **LOBBYING BY TAX EXEMPT ORGANIZATIONS - PART 1**

[https://www.lexology.com/library/detail.aspx?q=f6e7de9b-e66a-48f4-81a2-ac88e3476310&utm\\_source=lexology+daily+newsfeed&utm\\_medium=html+email+--+body+-+general+section&utm\\_campaign=lexology+subscriber+daily+feed&utm\\_content=lexology+daily+newsfeed+2022-02-10&utm\\_term=](https://www.lexology.com/library/detail.aspx?q=f6e7de9b-e66a-48f4-81a2-ac88e3476310&utm_source=lexology+daily+newsfeed&utm_medium=html+email+--+body+-+general+section&utm_campaign=lexology+subscriber+daily+feed&utm_content=lexology+daily+newsfeed+2022-02-10&utm_term=)

● **TAXPAYERS MUST REPORT TIP MONEY AS INCOME ON THEIR TAX RETURN**

<https://www.irs.gov/newsroom/taxpayers-must-report-tip-money-as-income-on-their-tax-return>

● **PROBATE VS. NON-PROBATE ASSETS IN AN ESTATE**

<https://eckman-elderlaw.com/difference-between-probate-and-non-probate-assets/>

● **GETTING RID OF THE MISNOMER: THE RISKS BEHIND THE TERM "1099 EMPLOYEE"**

[https://www.natlawreview.com/article/getting-rid-misnomer-risks-behind-term-1099-employee?utm\\_source=Robly.com&utm\\_medium=email&utm\\_campaign=2022-02-09NLRTax+Legal+News&utm\\_content=90b973970b7b01e0595e1f2334d0281c](https://www.natlawreview.com/article/getting-rid-misnomer-risks-behind-term-1099-employee?utm_source=Robly.com&utm_medium=email&utm_campaign=2022-02-09NLRTax+Legal+News&utm_content=90b973970b7b01e0595e1f2334d0281c)

● **EXPLAINING THE MOST COMMON TAX FORMS FOR 2022**

<https://www.taxpracticeadvisor.com/individual-income-taxes/news/21255868/explaining-the-most-common-tax-forms-for-2022>

● **HOW TO DEAL WITH THESE DIFFERENT TYPES OF CLIENTS**

<https://www.lifehack.org/422489/how-to-deal-with-these-different-types-of-clients>

● **12 STATES THAT WON'T TAX YOUR RETIREMENT DISTRIBUTIONS**

[https://www.aarp.org/money/taxes/info-2020/states-that-dont-tax-retirement-distributions.html?cmp=EMC-DSO-NLC-WBLTR-SAPLA--MCTRL-030422-F1-6198057&ET\\_CID=6198057&ET\\_RID=23390740&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d](https://www.aarp.org/money/taxes/info-2020/states-that-dont-tax-retirement-distributions.html?cmp=EMC-DSO-NLC-WBLTR-SAPLA--MCTRL-030422-F1-6198057&ET_CID=6198057&ET_RID=23390740&encparam=4V%2b%2bns5z64JB5ZV8AekXYu%2fYZZBt%2bEGHbUFJ%2f%2fKjQxQ%3d)

● **CHECK THE STATUS OF A REFUND IN JUST A FEW CLICKS USING THE WHERE'S MY REFUND? TOOL**

<https://www.irs.gov/newsroom/check-the-status-of-a-refund-in-just-a-few-clicks-using-the-wheres-my-refund-tool>

● **13 ACCOUNTING TIPS FOR SMALL BUSINESSES TO KEEP THE BOOKS BALANCED**

<https://scalefactor.com/scaleblog/13-accounting-tips-help-keep-books-balanced/>

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